



Financial Data

Mitsui High-tec, Inc.

株式会社 三井ハイテック

September, 2006

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Company Profile (会社概要)

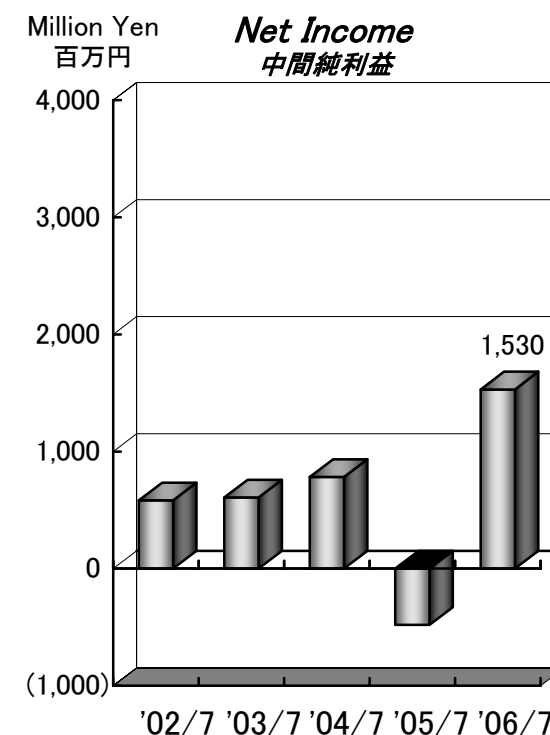
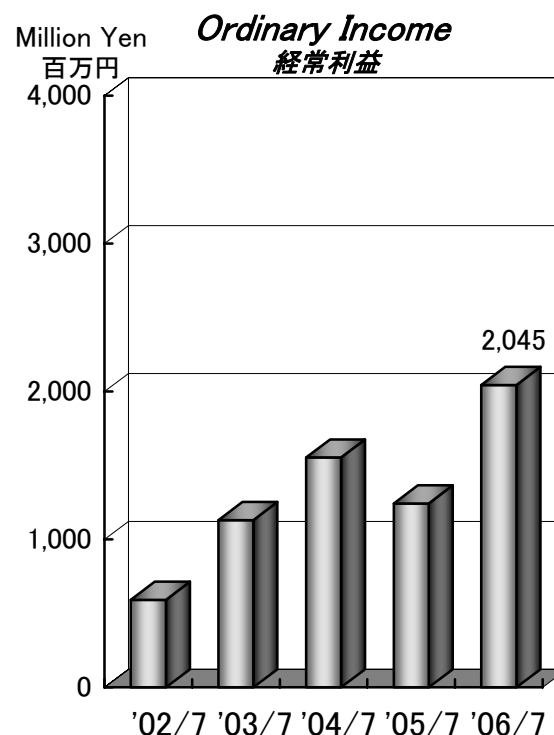
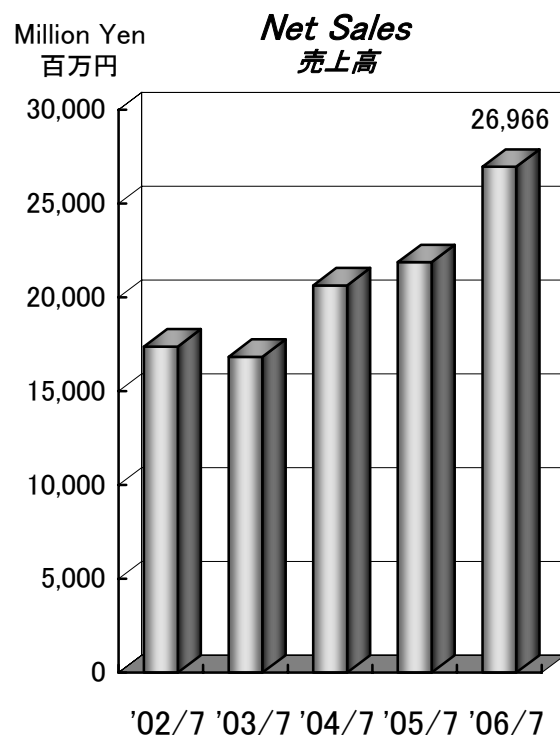


Company Name	Mitsui High-tec, Inc.	
社名	株式会社 三井ハイテック	
Establishment	January 12, 1949	
創立	1949年1月12日	
Officers	Founder, Chairman & CEO	: Yoshiaki Mitsui
役員	代表取締役会長	三井 孝昭
	President & COO	: Takanori Sakaue
	代表取締役社長	坂上 隆紀
	Corporate Vice President	: Yasunari Mitsui
	代表取締役副社長	三井 康誠
	Managing Director	1
	常務取締役	
	Director	1
	取締役	
	Standing Statutory Auditors	4
	監査役	
Capital Stock	16,403,883,263 yen (As of 31st July, 2006)	
資本金	16,403,883,263円 (2006年7月31日現在)	
Headquarters	Kitakyushu, Japan	
本社	北九州(八幡)	
Domestic Plants	3Plants in Kitakyushu, 2plants in Nogata, Kumamoto plant	
国内工場	北九州(3事業所)、直方(2事業所)、熊本(1事業所)	
Domestic Branch	Tokyo	
国内支社	東京	
Domestic Sales Offices	Osaka, Nagoya, Tohoku, Toyota,	
国内営業所	大阪、名古屋、東北、豊田	
Overseas Offices	Beijing, Milano, Phoenix, San Jose, Stuttgart, Casablanca	
海外事務所	北京、ミラノ、フェニックス、サンノゼ、シュトゥットガルト、カサブランカ	
Global Network	Mitsui High-tec, Inc.	: Japan (Supervising 4 subsidiaries)
グローバル・ネットワーク	三井ハイテック	: 日本 (4子会社)
	Mitsui Asia Headquarters Pte. Ltd.	: Singapore (Supervising 11 subsidiaries)
	ミツイ・アジア・ヘッドクォーターズ・プライベート・リミテッド	: シンガポール (11子会社)
	MHT America Holdings, Inc.	: U.S.A. (Supervising 1 subsidiary)
	エムエイチティ・アメリカ・ホールディングス・インコーポレイテッド	: 米国 (1子会社)
Number of Employees	2,668 (As of 31st July, 2006)	
従業員数	2,668名 (2006年7月31日現在)	

Financial Highlight (決算データハイライト)



(Consolidated 連結ベース)



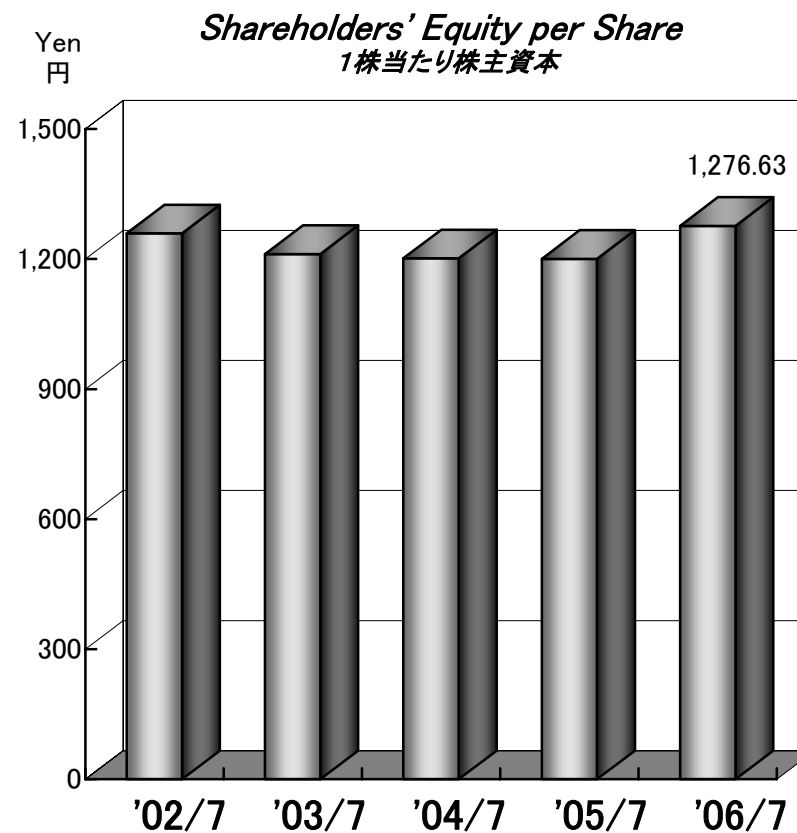
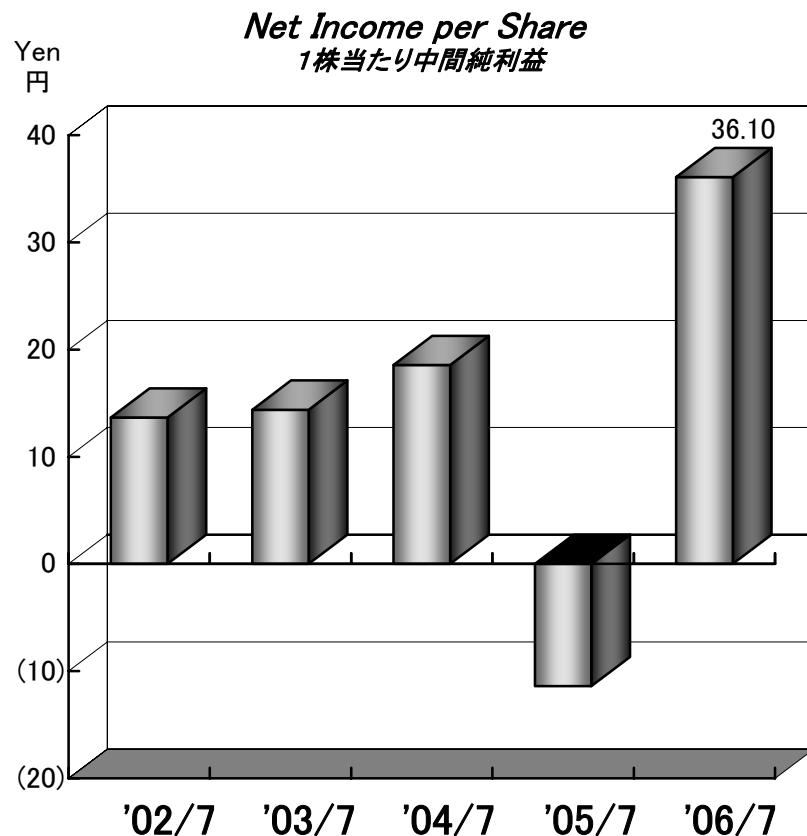
First Half Year Ended :	中間決算期	'02/7	'03/7	'04/7	Amount in Million Yen (単位:百万円)	
					'05/7	'06/7
Net Sales	売上高	17,380	16,830	20,635	21,880	26,966
Operating Income	営業利益	779	1,031	1,566	1,163	2,026
Ordinary Income	経常利益	592	1,131	1,554	1,244	2,045
Income before Income Taxes	税引前中間純利益	603	857	1,479	152	2,020
Income Taxes	法人税等	20	250	705	635	486
Net Income	中間純利益	582	607	782	(481)	1,530

The figures are rounded down to the nearest million yen (百万円未満切捨)

Per Share Data (1株当たり指標)



(Consolidated 連結ベース)



Amount in Yen (単位: 円)

First Half Year Ended :	中間決算期	'02/7	'03/7	'04/7	'05/7	'06/7
Net Income per Share	一株当たり中間純利益	13.66	14.39	18.56	(11.41)	36.10
Shareholders' Equity per Share	一株当たり株主資本	1,259.10	1,211.58	1,201.67	1,200.41	1,276.63

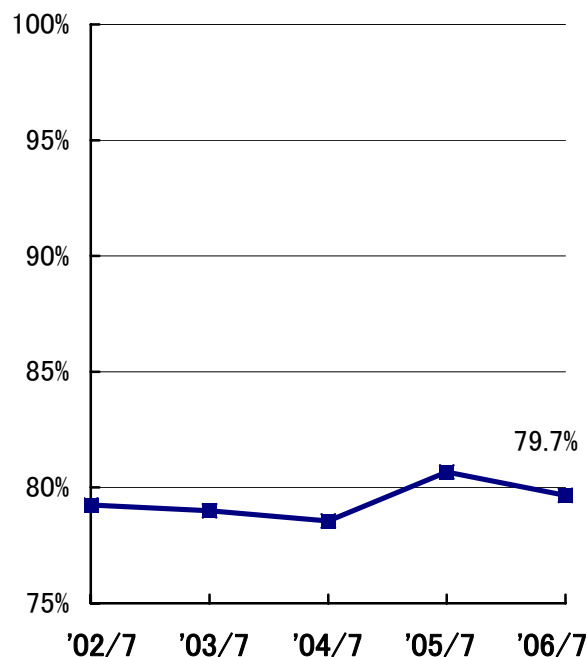
The figures are rounded to two decimal (銭未満四捨五入)

Profitability (収益性)

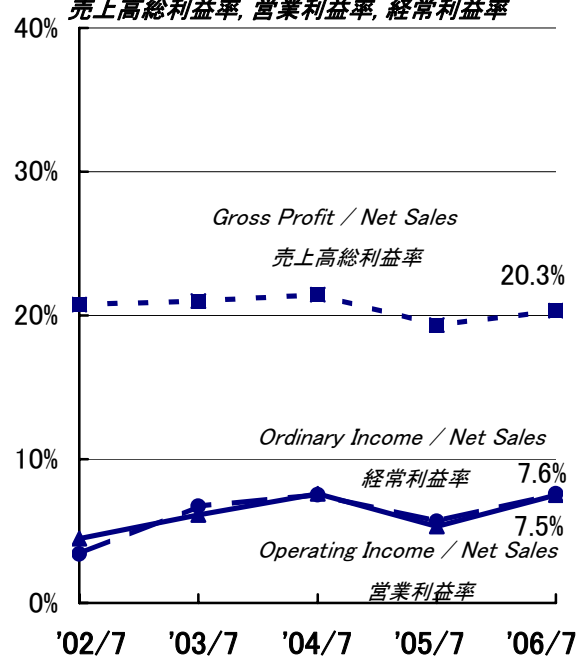


(Consolidated 連結ベース)

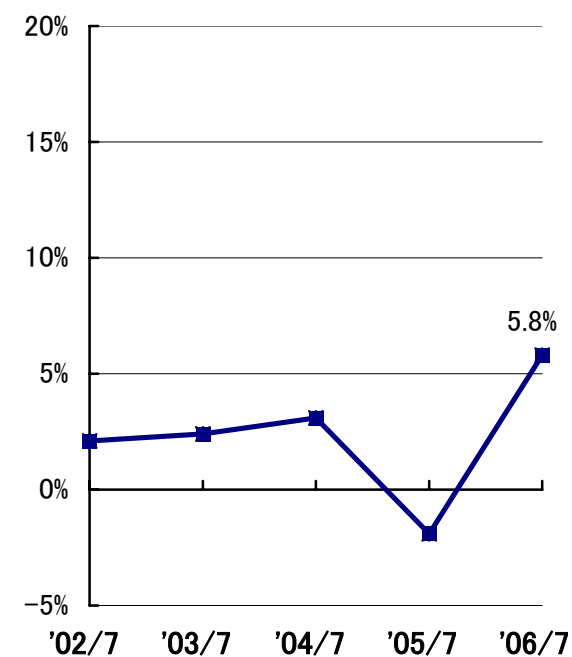
Cost of Sales / Net Sales
売上高原価率



Gross Profit, Operating Income
and Ordinary Income against Net Sales
売上高総利益率, 営業利益率, 経常利益率



Return on Equity
株主資本中間純利益率



First Half Year Ended:	中間決算期	'02/7	'03/7	'04/7	'05/7	'06/7
Cost of Sales / Net Sales	売上高原価率	79.2%	79.0%	78.6%	80.7%	79.7%
Gross Profit / Net Sales	売上高総利益率	20.8%	21.0%	21.4%	19.3%	20.3%
S.G. & A. Expenses / Net Sales	販管費率	16.2%	14.9%	13.8%	14.0%	12.8%
Operating Income / Net Sales	売上高営業利益率	4.5%	6.1%	7.6%	5.3%	7.5%
Ordinary Income / Net Sales	売上高経常利益率	3.4%	6.7%	7.5%	5.7%	7.6%
Return on Equity	株主資本中間純利益率	2.1%	2.4%	3.1%	-1.9%	5.8%

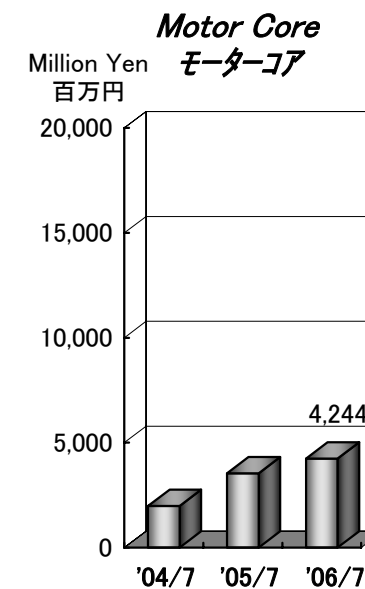
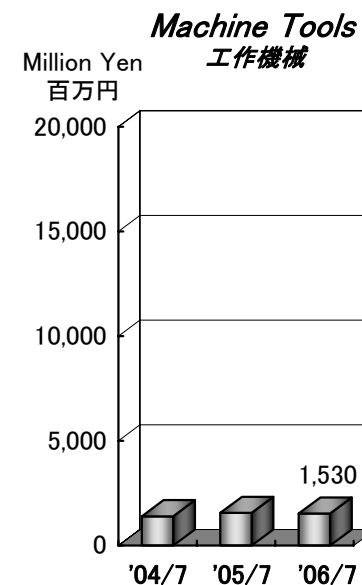
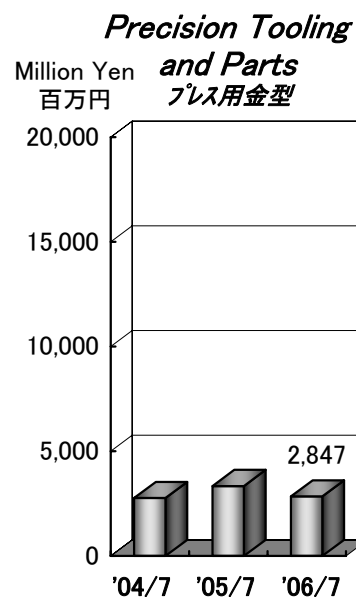
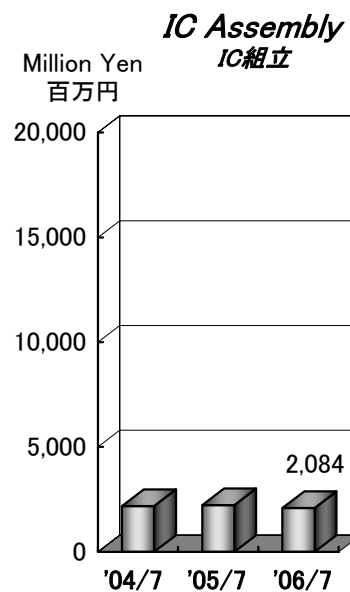
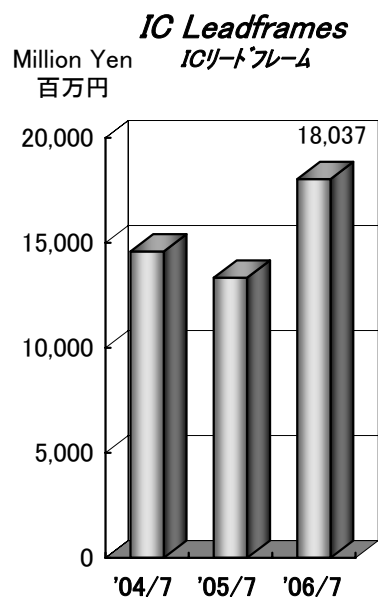
The figures are rounded to one decimal (小数点第1位未満四捨五入)

Net Sales by Industry Segment (セグメント別売上高)



(Consolidated 連結ベース)

*Intersegment sales included
セグメント間売上高を含む



Amount in Million Yen (単位: 百万円)

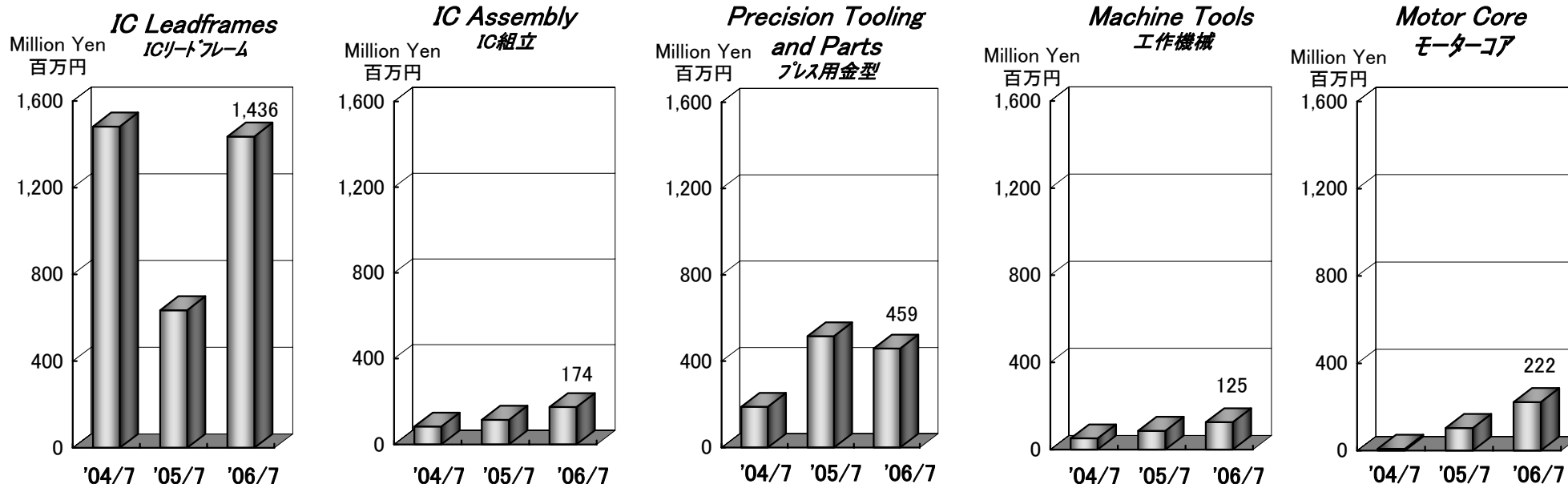
First Half Year Ended:	中間決算期	'04/7	'05/7	'06/7
IC Leadframes	ICリードフレーム	14,590	13,343	18,037
IC Assembly	IC組立	2,177	2,222	2,084
Precision Tooling and Parts	プレス用金型	2,769	3,337	2,847
Machine Tools	工作機械	1,401	1,563	1,530
Motor Core	モーターコア	1,977	3,535	4,244
Others	その他	48	73	65
Sub - Total	計	22,964	24,077	28,809
Eliminations	消去	(2,328)	(2,196)	(1,842)
Total	連結売上高	20,635	21,880	26,966

The figures are rounded down to the nearest million yen (百万円未満切捨)

Operating Income by Industry Segment (セグメント別営業利益)



(Consolidated 連結ベース)



Amount in Million Yen (単位: 百万円)

First Half Year Ended:	中間決算期	'04/7	'05/7	'06/7
IC Leadframes	ICリードフレーム	1,482	635	1,436
IC Assembly	IC組立	83	115	174
Precision Tooling and Parts	プレス用金型	189	516	459
Machine Tools	工作機械	51	86	125
Motor Core	モーターコア	8	103	222
Others	その他	0	25	0
Sub - Total	計	1,816	1,482	2,418
Eliminations	消去	(250)	(318)	(391)
Total	連結売上高	1,566	1,163	2,026

The figures are rounded down to the nearest million yen (百万円未満切捨)

Balance Sheets-Assets (貸借対照表-資産の部)



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended :	中間決算期	'02/7/31	'03/7/31	'04/7/31	'05/7/31	'06/7/31
Assets	資産の部					
Current assets	流動資産					
Cash and deposits	現金及び預金	15,782	11,255	9,992	8,690	12,516
Notes and accounts receivable - trade	受取手形及び売掛金	8,119	8,280	9,300	10,593	10,426
Marketable securities	有価証券	311	318	56	-	-
Inventories	棚卸資産	3,025	2,937	3,352	3,785	4,418
Deferred tax assets	繰延税金資産	227	987	1,093	1,004	137
Other current assets	その他の流動資産	374	396	476	589	651
Allowance for doubtful accounts	貸倒引当金	(18)	(15)	(27)	(20)	(79)
Total current assets	流動資産合計	27,824	24,159	24,244	24,643	28,071
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	32,502	30,682	30,280	29,316	31,131
Intangible fixed assets	無形固定資産	629	605	555	585	772
Investments and other assets	投資及び資産					
Investment securities	投資有価証券	3,997	4,462	4,125	5,137	4,226
Deferred tax assets	繰延税金資産	4,009	2,731	1,778	802	654
Other investments and assets	その他の投資・資産	1,058	877	176	329	47
Allowance for doubtful accounts	貸倒引当金	(0)	(0)	(0)	-	-
Total fixed assets	固定資産合計	42,198	39,358	36,915	36,170	36,832
Deferred assets	繰延資産	-	0	-	-	-
Total assets	資産合計	70,022	63,518	61,160	60,813	64,904

The figures are rounded down to the nearest million yen (百万円未満切捨)

Balance Sheets- Liabilities and Shareholders' Equity (貸借対照表-負債・純資産の部)



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended:	中間決算期	'02/7/31	'03/7/31	'04/7/31	'05/7/31	'06/7/31
Liabilities	負債の部					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	1,785	1,514	2,169	2,479	3,204
Current portion of long-term debt	一年内返済予定長期借入金	3,256	3,006	1,006	2,006	1,904
Accrued income taxes	未払法人税等	241	353	224	214	284
Accrued expenses	未払費用	791	737	735	716	741
Deferred tax liabilities	繰延税金負債	5	31	89	90	67
Other current liabilities	その他の流動負債	1,430	985	1,411	1,591	1,347
Total current liabilities	流動負債合計	7,511	6,628	5,637	7,098	7,549
Long-term liabilities	固定負債					
Long-term debt	長期借入金	6,539	3,532	2,526	723	13
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	1,365	1,383	1,403	1,440	1,439
Retirement benefits	退職給付引当金	912	857	840	852	891
Deferred tax liabilities	繰延税金負債	0	0	0	0	2
Other long-term liabilities	その他の固定負債	-	-	40	46	48
Total long-term liabilities	固定負債合計	8,817	5,774	4,811	3,062	2,395
Total liabilities	負債合計	16,329	12,402	10,448	10,161	9,945
Shareholders' equity	純資産の部					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus/Additional paid-in capital	資本剰余金/資本準備金	17,366	17,366	17,366	17,366	17,728
Retained earnings	利益剰余金/連結剰余金	20,700	18,716	19,121	18,795	20,850
Other appraisal of securities margin	その他有価証券評価差額金	158	108	391	440	677
Foreign currency translation adjustments	為替換算調整勘定	(574)	(681)	(1,785)	(1,560)	(731)
Less treasury stock	自己株式	(361)	(797)	(814)	(820)	(1)
Minority interest	少数株主持分	-	-	28	26	32
Total shareholders' equity	純資産合計	53,692	51,116	50,712	50,651	54,958
Total liabilities and shareholders' equity	負債・純資産合計	70,022	63,518	61,160	60,813	64,904

The figures are rounded down to the nearest million yen (百万円未満切捨)

Statements of Income (損益計算書)



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended :	中間決算期	'02/7/31	'03/7/31	'04/7/31	'05/7/31	'06/7/31
Net sales	売上高	17,380	16,830	20,635	21,880	26,966
Cost of sales	売上原価	13,773	13,296	16,211	17,649	21,483
Gross profit	売上総利益	3,606	3,534	4,424	4,230	5,483
S.G.&A. expenses	販売費及び一般管理費	2,826	2,502	2,858	3,067	3,456
Operating income	営業利益	779	1,031	1,566	1,163	2,026
Non - operating Income	営業外収益					
Interest Income	受取利息	85	34	30	51	108
Other non-operating income	その他の営業外収益	108	208	198	168	100
Non - operating expenses	営業外費用					
Interest expenses	支払利息・割引料	65	44	18	13	2
Amortization of long-term prepaid expenses	長期前払費用等償却費	82	-	-	-	-
Loss on revaluation of inventory	棚卸資産評価損	5	14	-	24	-
Other non-operating expenses	その他の営業外費用	228	84	222	100	187
Ordinary income	経常利益	592	1,131	1,554	1,244	2,045
Special profit	特別利益	150	78	-	11	9
Special loss	特別損失	139	352	75	1,102	35
Income before income taxes	税引前中間純利益	603	857	1,479	152	2,020
Income taxes	法人税等	213	143	196	125	286
Deferred taxes	法人税等調整額	(192)	106	508	509	200
Minority interest in income of consolidated subsidiaries	少数株主持分損益	-	-	8	0	(3)
Net income	中間純利益	582	607	782	(481)	1,530

The figures are rounded down to the nearest million yen (百万円未満切捨)

Statements of Cash Flows (キャッシュ・フロー計算書)



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended: 中間決算期		'04/7/31	'05/7/31	'06/7/31
Cash flows from operating activities	営業活動によるキャッシュ・フロー			
Income before income taxes and other adjustments	税金等調整前中間純利益とその他調整	3,710	2,629	2,020
Increase/Decrease in notes and accounts receivables-trade	売上債権の(増加額)・減少高	224	(2,617)	(945)
Increase/Decrease in inventories	棚卸資産の(増加額)・減少高	(567)	(204)	(482)
Increase/Decrease in accounts payable-trade	仕入債務の増加額・(減少額)	617	575	570
Decrease/Increase in consumption taxes receivable/payable	未収消費税等の減少額及び未払消費税等の増加額	(26)	69	4
Others	その他	298	1,219	2,801
Sub total	小計	4,257	1,672	3,967
Interest and dividend received	利息及び配当金の受取額	36	61	121
Interest paid	利息の支払額	(23)	(15)	(3)
Income taxes paid	法人税等の支払額	(238)	(148)	(251)
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	4,031	1,570	3,833
Cash flows from investing activities	投資活動によるキャッシュ・フロー			
Transfer from time deposit	定期預金の純減少(増加)額	(491)	(347)	(88)
Purchases of property, plant and equipment	有形固定資産の取得	(2,289)	(2,034)	(1,947)
Proceeds from sales of property, plant and equipment	有形固定資産の売却	20	4	0
Others	その他	(28)	(728)	(35)
Net cash used in investing activities	投資活動によるキャッシュ・フロー	(2,788)	(3,105)	(2,071)
Cash flows from financing activities	財務活動によるキャッシュ・フロー			
Repayment of long-term debt	長期借入金の返済	(1,378)	(503)	(503)
Reissuance of treasury stock	自己株式の売却	-	-	1,186
Purchases of treasury stock	自己株式の取得	(14)	(2)	(2)
Dividend paid	支払配当金	(105)	(210)	(105)
Net cash provided by financing activities	財務活動によるキャッシュ純調達額	(1,498)	(716)	576
Effect of foreign exchange on cash and cash equivalents	現金及び現金同等物の係る換算差額	239	308	(67)
Net increase In cash and cash equivalents	現金及び現金同等物の増加額	(15)	(1,942)	2,271
Cash and cash equivalents at beginning of year	現金及び現金同等物期首残高	9,434	9,516	9,052
Cash and cash equivalents of newly consolidated subsidiary, beginning of year	新規連結に伴う現金及び現金同等物期首増加額	-	-	-
Cash and cash equivalents at end of year	現金及び現金同等物期末残高	9,418	7,573	11,323

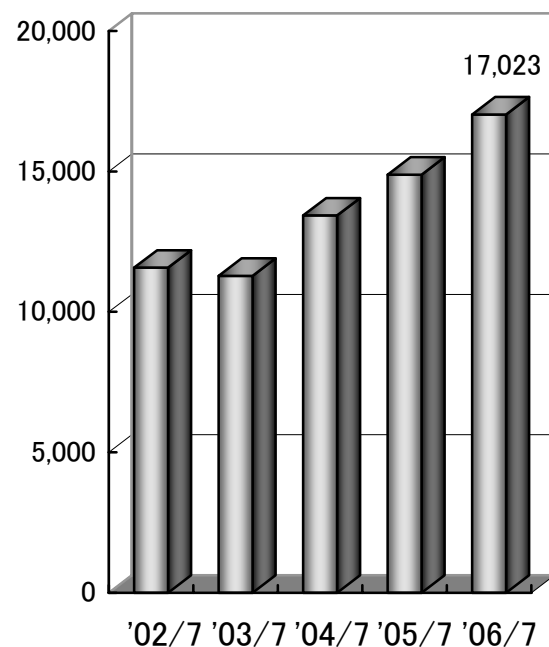
The figures are rounded down to the nearest million yen (百万円未満切捨)

Financial Highlight (決算データハイライト)

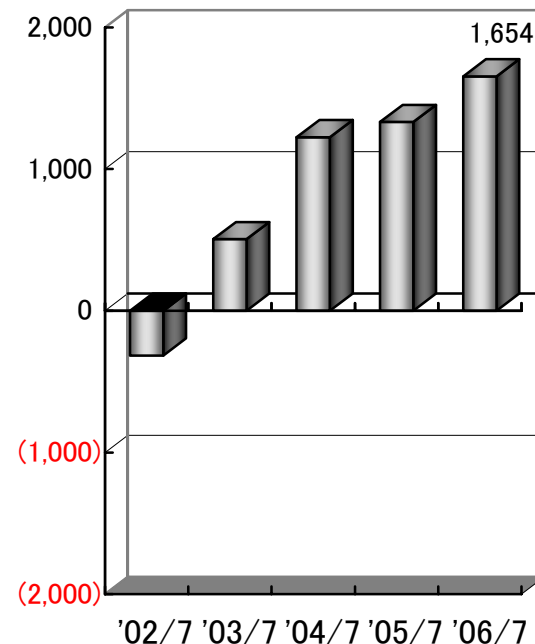


(Non-Consolidated 単体ベース)

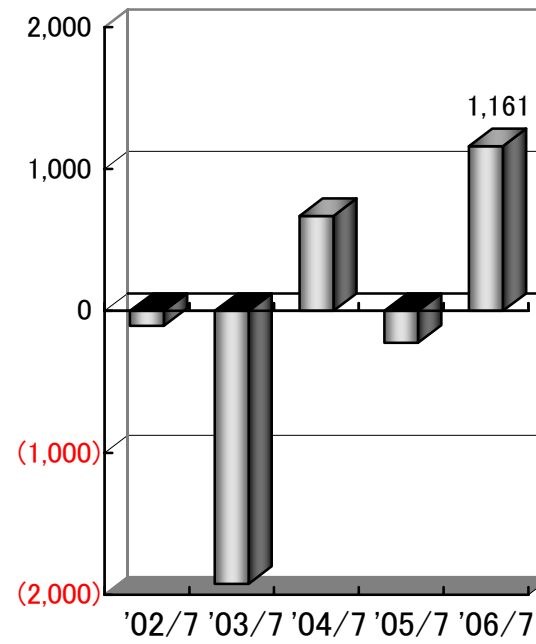
Million Yen
百万円
Net Sales
売上高



Million Yen
百万円
Ordinary Income
経常利益



Million Yen
百万円
Net Income
中間純利益



Amount in Million Yen (単位:百万円)

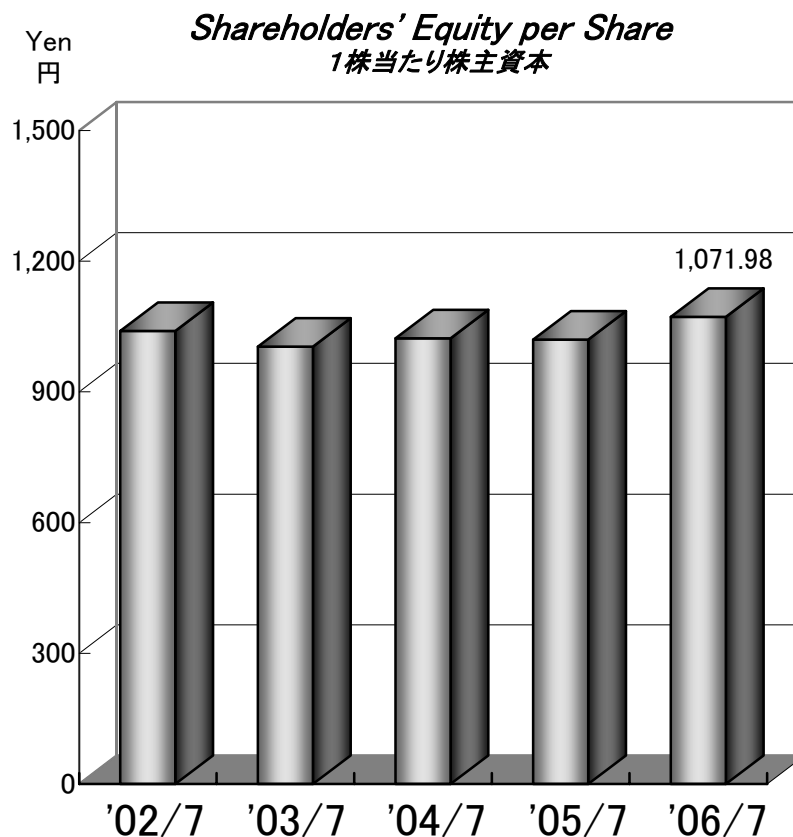
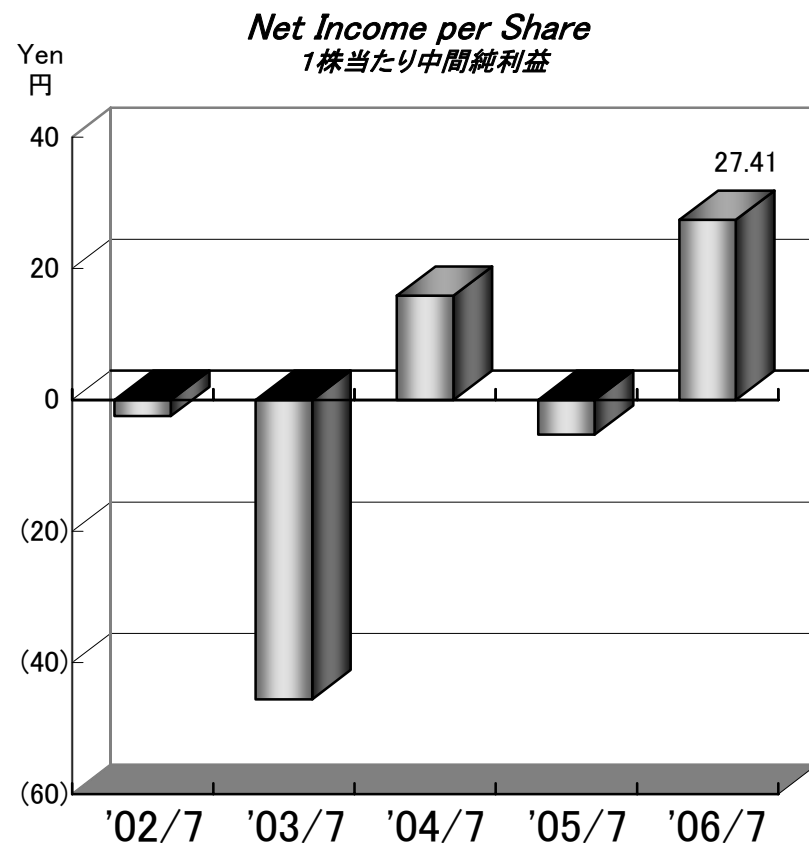
First Half Year Ended:	中間決算期	'02/7	'03/7	'04/7	'05/7	'06/7
Net Sales	売上高	11,571	11,280	13,429	14,881	17,023
Operating Income	営業利益	(450)	195	383	411	847
Ordinary Income	経常利益	(317)	505	1,224	1,332	1,654
Income before Income Taxes	税引前中間純利益	(274)	(1,836)	1,194	321	1,619
Income Taxes	法人税等	(169)	86	524	545	457
Net Income	中間純利益	(104)	(1,923)	669	(224)	1,161

The figures are rounded down to the nearest million yen (百万円未満切捨)

Per Share Data (1株当たり指標)



(Non-Consolidated 単体ベース)



Amount in Yen (単位: 円)

First Half Year Ended :	中間決算期	'02/7	'03/7	'04/7	'05/7	'06/7
Net Income per Share	一株当たり中間純利益	(2.46)	(45.58)	15.87	(5.31)	27.41
Shareholders' Equity per Share	一株当たり株主資本	1,040.03	1,003.71	1,022.92	1,020.09	1,071.98

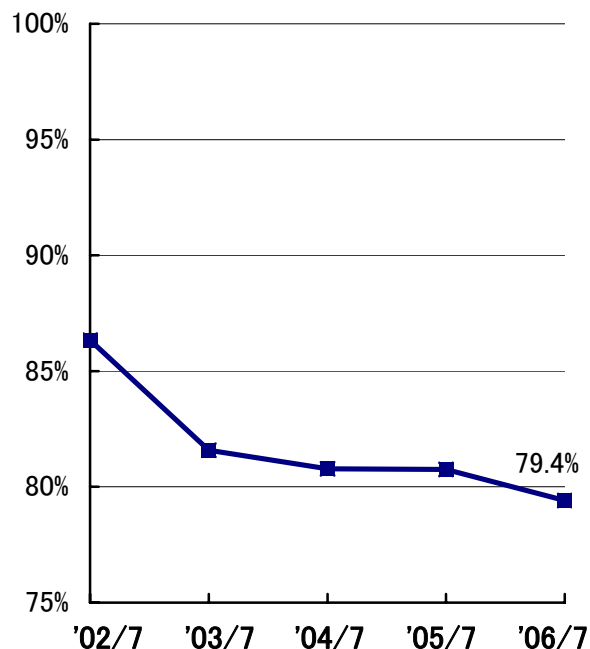
The figures are rounded to two decimal (銭未満四捨五入)

Profitability (収益性)

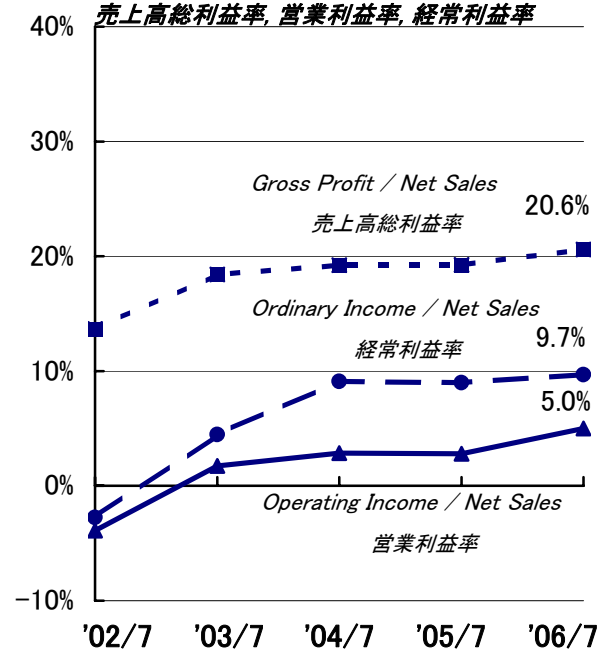


(Non-Consolidated 単体ベース)

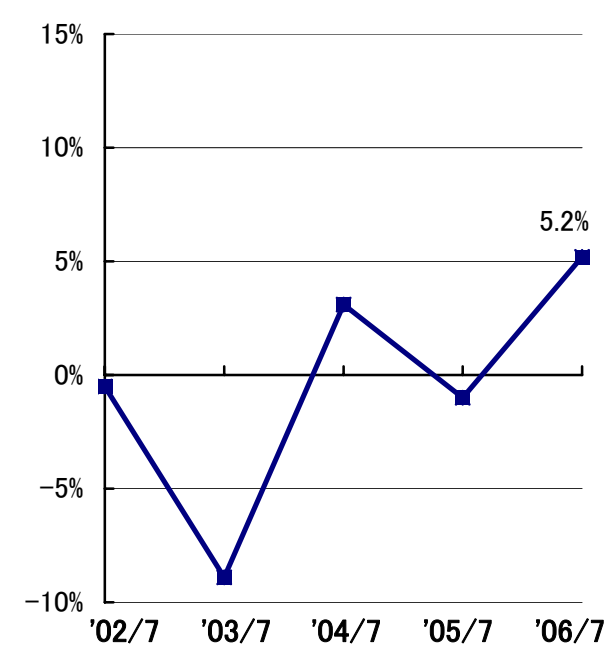
Cost of Sales / Net Sales
売上高原価率



Gross Profit, Operating Income
and Ordinary Income against Net Sales
売上高総利益率, 営業利益率, 経常利益率



Return on Equity
株主資本中間純利益率



First Half Year Ended :	中間決算期	'02/7	'03/7	'04/7	'05/7	'06/7
Cost of Sales / Net Sales	売上高原価率	86.3%	81.6%	80.8%	80.8%	79.4%
Gross Profit / Net Sales	売上高総利益率	13.7%	18.4%	19.2%	19.2%	20.6%
S.G.& A. Expenses / Net Sales	販管費率	17.6%	16.7%	16.3%	16.4%	15.6%
Operating Income / Net Sales	売上高営業利益率	-3.9%	1.7%	2.9%	2.8%	5.0%
Ordinary Income / Net Sales	売上高経常利益率	-2.7%	4.5%	9.1%	9.0%	9.7%
Return on Equity	株主資本中間純利益率	-0.5%	-8.9%	3.1%	-1.0%	5.2%

The figures are rounded to one decimal (小数点第1位未満四捨五入)

Balance Sheets-Assets (貸借対照表-資産の部)



(Non-Consolidated 単体ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended :	中間決算期	'02/7/31	'03/7/31	'04/7/31	'05/7/31	'06/7/31
Assets	資産の部					
Current assets	流動資産					
Cash and deposits	現金及び預金	7,148	5,707	4,206	4,105	5,043
Notes and accounts receivable - trade	受取手形及び売掛金	6,517	6,687	7,206	8,666	7,527
Marketable securities	有価証券	311	318	56	-	-
Inventories	棚卸資産	1,716	1,523	1,685	1,912	2,341
Short-term loans receivables	短期貸付金	207	148	101	198	564
Deferrd tax assets	繰延税金資産	282	973	1,084	978	88
Other current assets	その他の流動資産	491	624	1,526	1,276	1,381
Allowance for doubtful accounts	貸倒引当金	(14)	(5)	(5)	(1)	(0)
Total current assets	流動資産合計	16,660	15,978	15,862	17,137	16,946
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	26,613	24,548	23,895	22,804	22,507
Intangible fixed assets	無形固定資産	155	142	146	180	194
Investments and other assets	投資及び資産					
Investment in securities	投資有価証券	1,130	1,043	1,403	1,454	1,683
Investment in subsidiaries	関係会社株式	10,165	10,570	10,570	10,570	10,570
Long-term loans receivables	長期貸付金	235	147	425	782	1,898
Deferrd tax assets	繰延税金資産	3,795	2,666	1,720	733	577
Other investments and assets	その他の投資・資産	561	407	440	431	993
Allowance for doubtful accounts	貸倒引当金	(0)	(0)	(0)	-	-
Allowance for loss provision	投資損失引当金	-	(2,093)	(2,373)	(2,617)	(2,617)
Total fixed assets	固定資産合計	42,656	37,433	36,228	34,340	35,808
Total assets	資産合計	59,317	53,411	52,091	51,478	52,754

The figures are rounded down to the nearest million yen (百万円未満切捨)

Balance Sheets- Liabilities and Shareholders' Equity (貸借対照表-負債・純資産の部)



(Non-Consolidated 単体ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended :	中間決算期	'02/7/31	'03/7/31	'04/7/31	'05/7/31	'06/7/31
Liabilities	負債の部					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	1,169	970	1,346	1,600	1,827
Current portion of long-term debt	一年内返済予定長期借入金	3,250	3,000	1,000	2,000	500
Accrued income taxes	未払法人税等	9	-	-	-	-
Accrued bonuses	賞与引当金	382	-	-	-	-
Director accrued bonuses	役員賞与引当金	-	-	-	-	15
Other current liabilities	その他の流動負債	1,388	1,360	1,818	2,018	1,910
Total current liabilities	流動負債合計	6,199	5,331	4,164	5,618	4,253
Long-term liabilities	固定負債					
Long-term debt	長期借入金	6,500	3,500	2,500	500	-
Retirement benefits to directors and statutory auditors	役員退職慰勞引当金	1,365	1,383	1,403	1,440	1,439
Retirement benefits	退職給付引当金	902	850	837	852	891
Other long-term liabilities	その他の固定負債	-	-	40	46	48
Total long-term liabilities	固定負債合計	8,767	5,734	4,782	2,839	2,379
Total liabilities	負債合計	14,966	11,065	8,947	8,458	6,632
Shareholders' equity	純資産の部					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus/Additional paid-in capital	資本剰余金/資本準備金	17,366	17,366	17,366	17,366	17,728
Retained earnings/Legal reserve	利益剰余金/利益準備金	692	9,265	9,796	9,630	11,313
Retained earnings	その他の剰余金	10,091	-	-	-	-
Other appraisal of securities margin	その他有価証券評価差額金	158	108	391	440	677
Less treasury stock	自己株式	(361)	(797)	(814)	(820)	(1)
Total shareholders' equity	純資産合計	44,350	42,346	43,144	43,020	46,121
Total liabilities and shareholders' equity	負債・純資産合計	59,317	53,411	52,091	51,478	52,754

The figures are rounded down to the nearest million yen (百万円未満切捨)

Statements of Income (損益計算書)



(Non-Consolidated 単体ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended :	中間決算期	'02/7/31	'03/7/31	'04/7/31	'05/7/31	'06/7/31
Net sales	売上高	11,571	11,280	13,429	14,881	17,023
Cost of sales	売上原価	9,990	9,203	10,848	12,017	13,519
Gross profit	売上総利益	1,581	2,077	2,580	2,864	3,503
S.G.&A. expenses	販売費及び一般管理費	2,031	1,881	2,196	2,452	2,656
Operating income	営業利益	(450)	195	383	411	847
Non - operating Income	営業外収益					
Interest Income	受取利息	16	6	6	12	25
Other non-operating income	その他の営業外収益	437	461	1,076	1,041	883
Non - operating expenses	営業外費用					
Interest expenses	支払利息・割引料	64	43	17	10	2
Amortization of long-term prepaid expenses	長期前払費用等償却費	39	-	-	-	-
Loss on revaluation of inventory	棚卸資産評価損	1	7	12	14	-
Other non-operating expenses	その他の営業外費用	216	106	213	107	99
Ordinary income	経常利益	(317)	505	1,224	1,332	1,654
Special profit	特別利益	178	89	0	-	-
Special loss	特別損失	135	2,430	30	1,011	35
Income before income taxes	税引前中間純利益	(274)	(1,836)	1,194	321	1,619
Income taxes	法人税等	(43)	8	27	53	154
Deferred taxes	法人税等調整額	(125)	78	497	492	303
Net income	中間純利益	(104)	(1,923)	669	(224)	1,161

The figures are rounded down to the nearest million yen (百万円未満切捨)