



# *Financial Data*

**Mitsui High-tec, Inc.**

**株式会社 三井ハイテック**

*March, 2009*

# Contents (目次)



<p>Page No.</p> <p>1.       <b>Contents</b></p> <p>2.       <b>Company Profile</b></p> <p>3.       <b>Financial Highlight</b></p> <p>4.       <b>Per Share Data</b></p> <p>5.       <b>Profitability</b></p> <p>6. ~ 7. <b>Segment Information</b></p> <p>8. ~ 11. <b>Financial Statements</b></p> <p>12.       <b>Financial Highlight</b></p> <p>13.       <b>Per Share Data</b></p> <p>14.       <b>Profitability</b></p> <p>15. ~ 17. <b>Financial Statements</b></p>	<p>(Consolidated)</p> <p>↓</p> <p>(Non-Consolidated)</p> <p>↓</p>	<p><b>目次</b></p> <p><b>会社概要</b></p> <p><b>決算データハイライト</b></p> <p><b>1株当たり指標</b></p> <p><b>収益性</b></p> <p><b>セグメント情報</b></p> <p><b>財務諸表</b></p> <p><b>決算データハイライト</b></p> <p><b>1株当たり指標</b></p> <p><b>収益性</b></p> <p><b>財務諸表</b></p>	<p>(連結ベース)</p> <p>↓</p> <p>(単体ベース)</p> <p>↓</p>
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## Company Profile (会社概要)

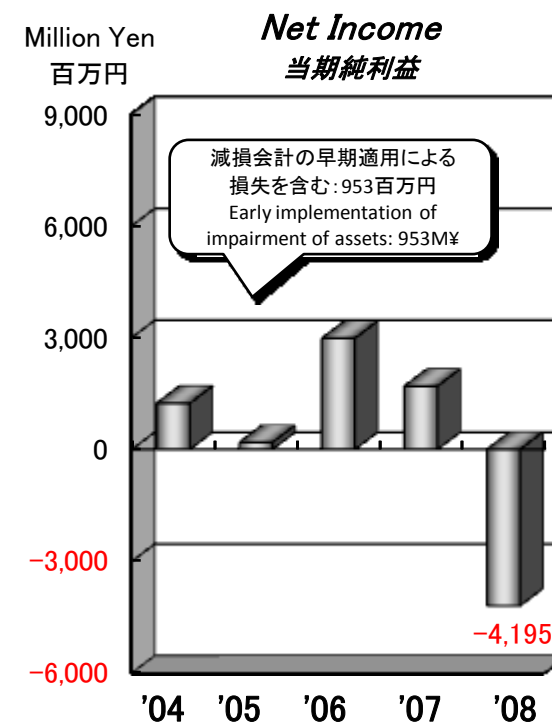
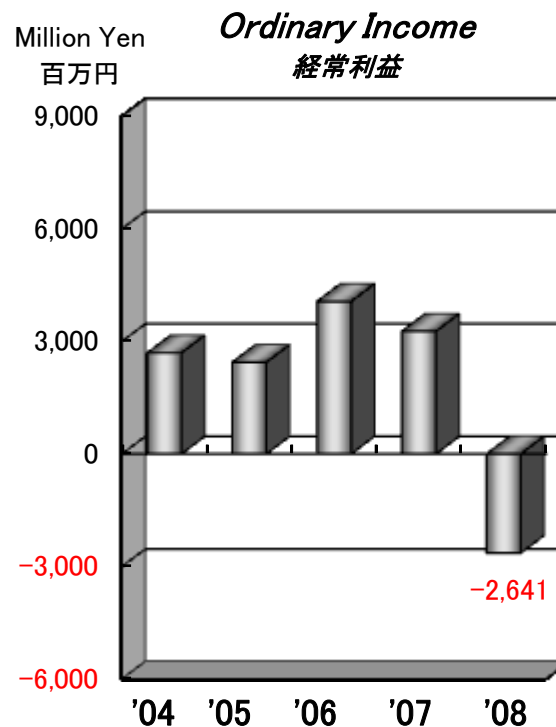
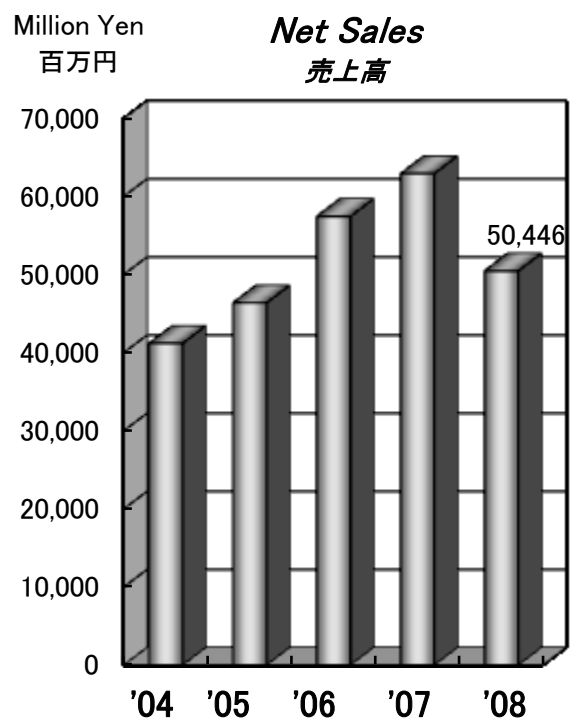


<b>Company Name</b> 社名	<b>Mitsui High-tec, Inc.</b> 株式会社 三井ハイテック	
<b>Establishment</b> 創立	<b>January 12, 1949</b> 1949年1月12日	
<b>Officers</b> 役員	<b>President &amp; COO</b> 代表取締役社長	<b>: Takanori Sakaue</b> 坂上 隆紀
	<b>Senior Executive Vice President</b> 代表取締役副社長	<b>: Yasunari Mitsui</b> 三井 康誠
	<b>Executive Managing Director</b> 常務取締役	<b>3</b>
	<b>Director</b> 取締役	<b>2</b>
	<b>Standing Statutory Auditors</b> 監査役	<b>4</b>
<b>Capital Stock</b> 資本金	<b>16,403,883,263 yen (As of 31st January, 2009)</b> 16,403,883,263円 (2009年1月31日現在)	
<b>Headquarters</b> 本社	<b>Kitakyushu, Japan</b> 北九州(八幡)	
<b>Domestic Plants</b> 国内工場	<b>3Plants in Kitakyushu, 2plants in Nogata, Kumamoto plant</b> 北九州(3事業所)、直方(2事業所)、熊本(1事業所)	
<b>Domestic Branch</b> 国内支社	<b>Tokyo</b> 東京	
<b>Domestic Sales Offices</b> 国内営業所	<b>Osaka, Nagoya, Tohoku, Toyota,</b> 大阪、名古屋、東北、豊田	
<b>Overseas Branch</b> 海外支店	<b>San Jose</b> サンノゼ	
<b>Overseas Offices</b> 海外事務所	<b>Beijing, Milano, Stuttgart, Casablanca, Hsinchu</b> 北京、ミラノ、シュトゥットガルト、カサブランカ、新竹	
<b>Global Network</b> グローバル・ネットワーク	<b>Mitsui High-tec, Inc.</b> 三井ハイテック	<b>: Japan (Supervising 2 subsidiaries)</b> : 日本 (2子会社)
	<b>Mitsui Asia Headquarters Pte. Ltd.</b> ミツイ・アジア・ヘッドクォーターズ・プライベート・リミテッド	<b>: Singapore (Supervising 10 subsidiaries)</b> : シンガポール (10子会社)
	<b>MHT America Holdings, Inc.</b> エムエイチティ・アメリカ・ホールディングス・インコーポレイテッド	<b>: U.S.A. (Supervising 1 subsidiary)</b> : 米国 (1子会社)
<b>Number of Employees</b> 従業員数	<b>2,927 (As of 31st January, 2009)</b> 2,927名 (2009年1月31日現在)	

# Financial Highlight (決算データハイライト)



## (Consolidated 連結ベース)



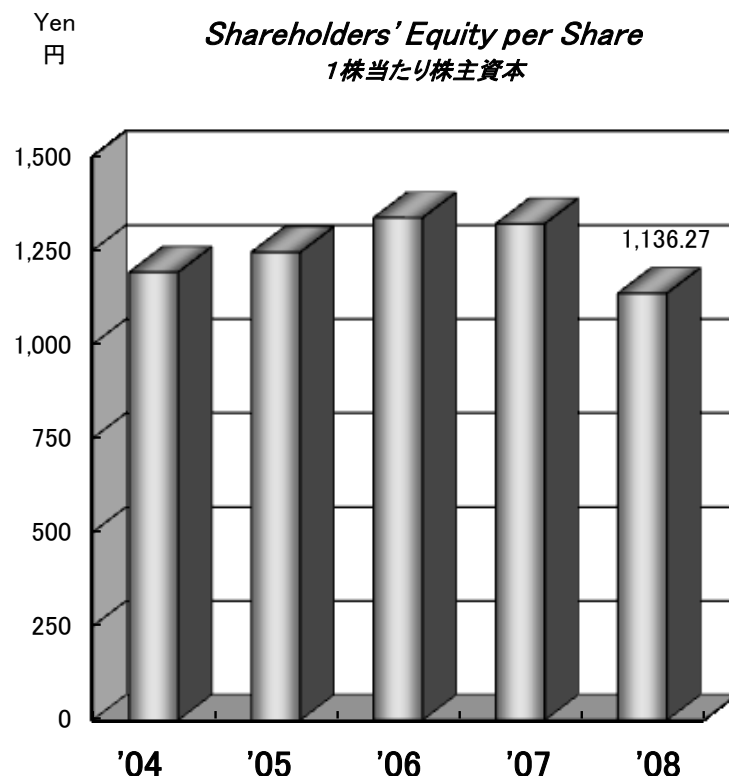
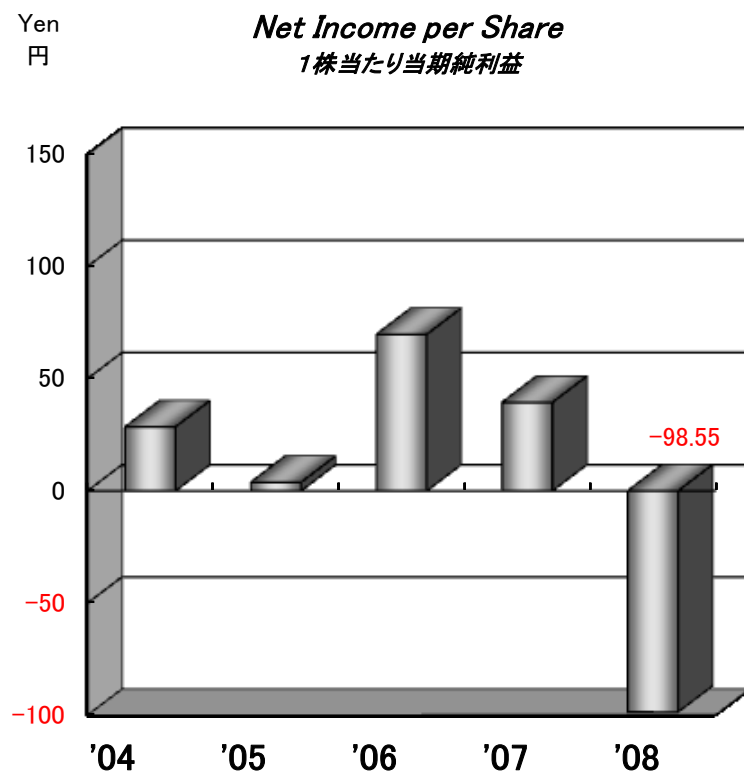
For the Year of	年度	'04	'05	'06	Amount in Million Yen (単位: 百万円)	
					'07	'08
Net Sales	売上高	41,170	46,356	57,423	62,905	50,446
Operating Income	営業利益	2,830	2,278	3,770	3,315	(2,241)
Ordinary Income	経常利益	2,691	2,439	4,062	3,266	(2,641)
Income before Income Taxes	税引前当期純利益	2,562	1,569	4,172	2,682	(3,536)
Income Taxes	法人税等	1,337	1,385	1,183	975	655
Net Income	当期純利益	1,234	182	2,978	1,695	(4,195)

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Per Share Data (1株当たり指標)



(Consolidated 連結ベース)



Amount in Yen ( 単位: 円 )

For the Year of	年度	'04	'05	'06	'07	'08
Net Income per Share	一株当たり当期純利益	28.53	3.83	69.74	39.41	(98.55)
Shareholders' Equity per Share	一株当たり純資産	1,191.96	1,245.34	1,336.88	1,320.97	1,136.27

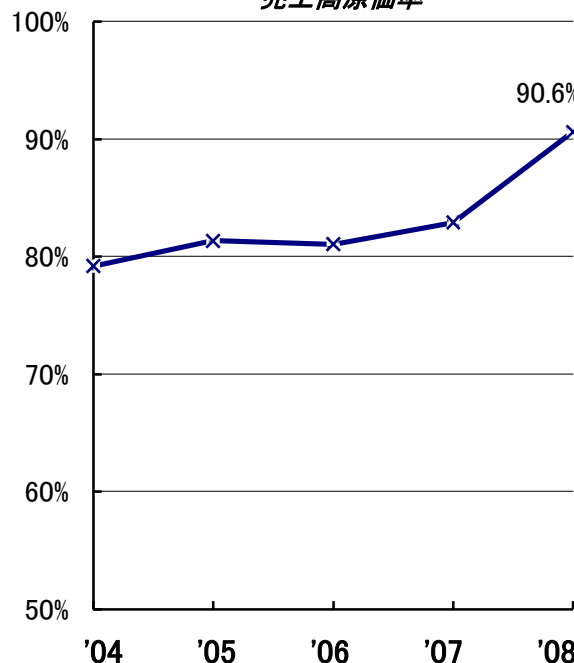
The figures are rounded to two decimal ( 銭未満四捨五入 )

# Profitability (収益性)

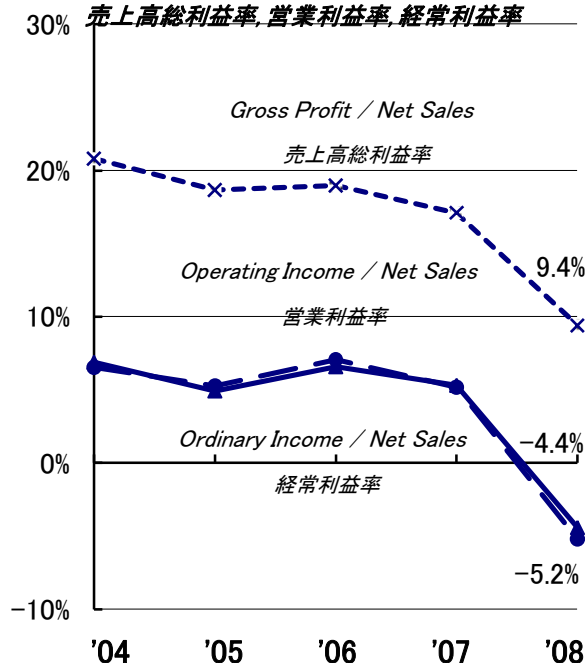


## (Consolidated 連結ベース)

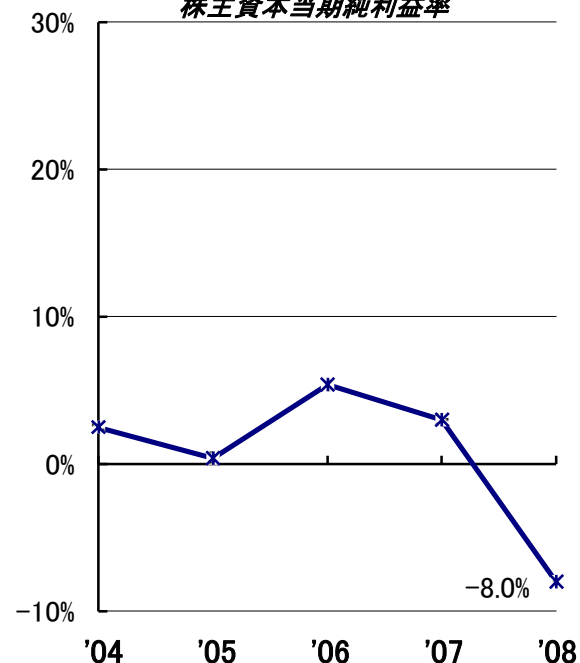
**Cost of Sales / Net Sales**  
売上高原価率



**Gross Profit, Operating Income and Ordinary Income against Net Sales**  
売上高総利益率, 営業利益率, 経常利益率



**Return on Equity**  
株主資本当期純利益率



For the Year of	年度	'04	'05	'06	'07	'08
Cost of Sales / Net Sales	売上高原価率	79.2%	81.3%	81.0%	82.9%	90.6%
Gross Profit / Net Sales	売上高総利益率	20.8%	18.7%	19.0%	17.1%	9.4%
S.G.& A. Expenses / Net Sales	販管費率	13.9%	13.8%	12.4%	11.8%	13.8%
Operating Income / Net Sales	売上高営業利益率	6.9%	4.9%	6.6%	5.3%	-4.4%
Ordinary Income / Net Sales	売上高経常利益率	6.5%	5.3%	7.1%	5.2%	-5.2%
Return on Equity	自己資本当期純利益率	2.5%	0.4%	5.4%	3.0%	-8.0%

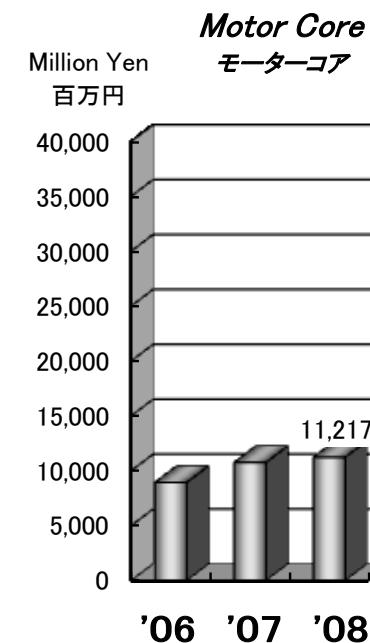
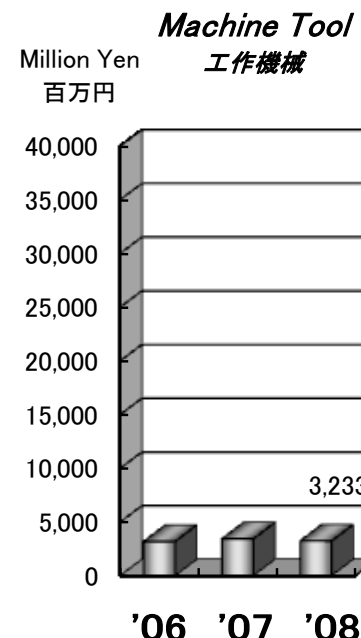
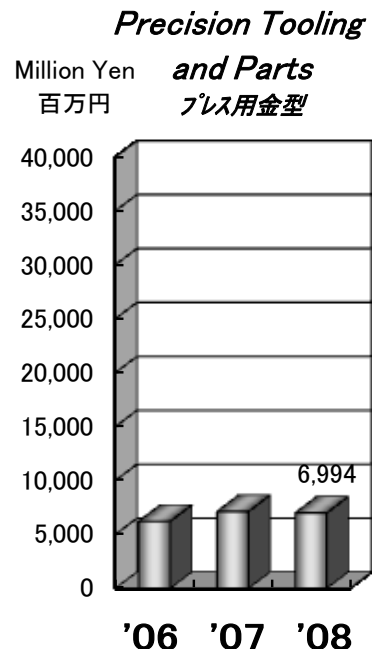
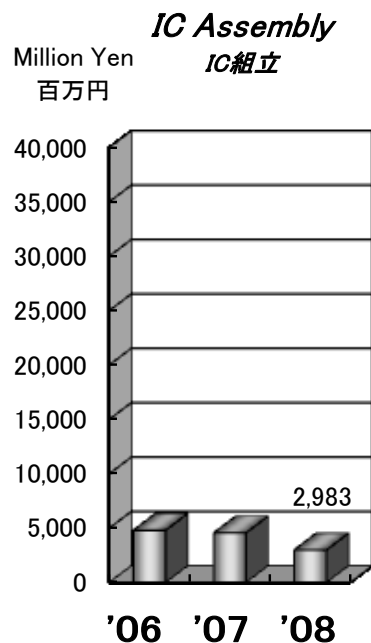
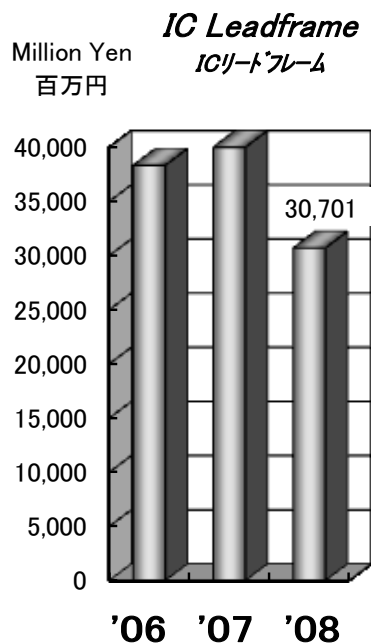
The figures are rounded to one decimal (小数点第1位未満四捨五入)

# Net Sales by Industry Segment (セグメント別売上高)



## (Consolidated 連結ベース)

\*Intersegment sales included  
セグメント間売上高を含む



Amount in Million Yen (単位:百万円)

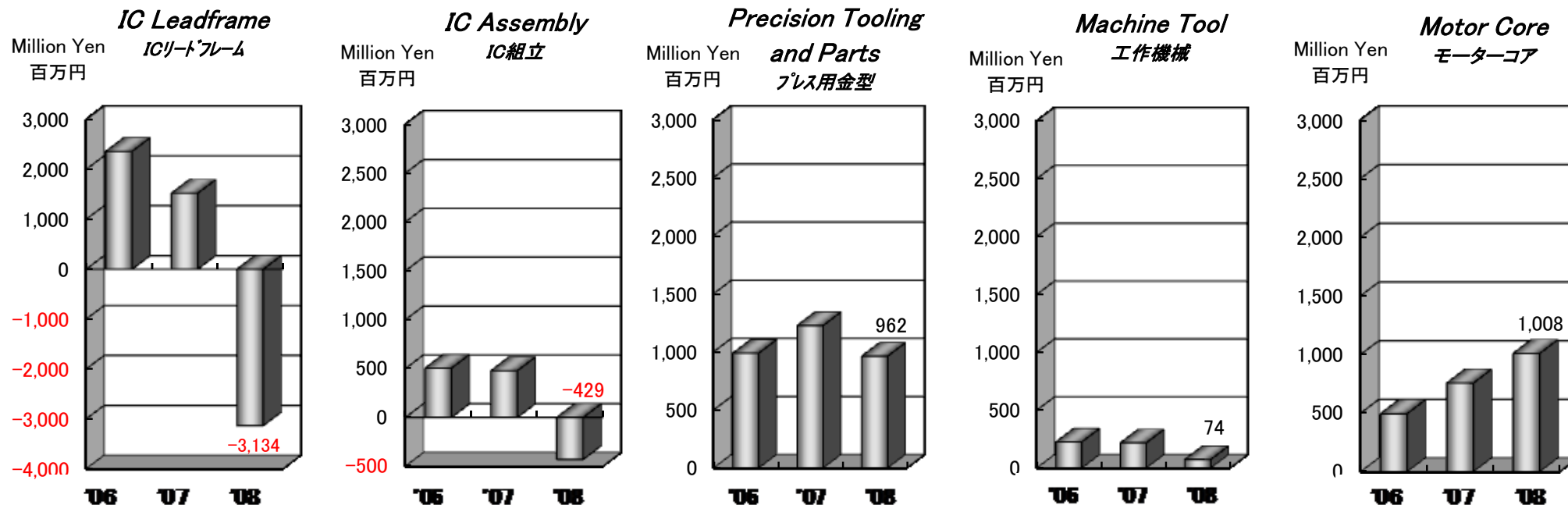
For the Year of	年度	'06	'07	'08
IC Leadframe	ICリードフレーム	38,327	41,295	30,701
IC Assembly	IC組立	4,797	4,557	2,983
Precision Tooling and Parts	プレス用金型	6,215	7,126	6,994
Machine Tool	工作機械	3,182	3,427	3,233
Motor Core	モーターコア	8,927	10,743	11,217
Others	その他	138	134	108
Sub - Total	計	61,588	67,285	55,239
Eliminations	消去	(4,165)	(4,380)	(4,793)
Total	連結売上高	57,423	62,905	50,446

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Operating Income by Industry Segment (セグメント別営業利益)



## (Consolidated 連結ベース)



Amount in Million Yen (単位: 百万円)

For the Year of	年度	'06	'07	'08
IC Leadframe	ICリードフレーム	2,360	1,521	(3,134)
IC Assembly	IC組立	504	478	(429)
Precision Tooling and Parts	プレス用金型	988	1,226	962
Machine Tool	工作機械	226	218	74
Motor Core	モーターコア	495	756	1,008
Others	その他	6	14	21
Sub - Total	計	4,581	4,216	(1,497)
Eliminations	消去	(810)	(900)	(744)
Total	連結営業利益	3,770	3,315	(2,241)

The figures are rounded down to the nearest million yen (百万円未満切捨)



# Balance Sheets-Assets (貸借対照表-資産の部)



## (Consolidated 連結ベース)

Amount in Million Yen (単位: 百万円)

Fiscal Year Ended :	決算期	'05/1/31	'06/1/31	'07/1/31	'08/1/31	'09/1/31
<b>Assets</b>	<b>資産の部</b>					
Current assets	流動資産					
Cash and deposits	現金及び預金	10,250	10,171	13,585	11,750	10,091
Notes and accounts receivable – trade	受取手形及び売掛金	7,745	9,539	10,656	11,282	6,115
Marketable securities	有価証券	25	–	–	1,700	1,400
Inventories	棚卸資産	3,582	3,968	4,960	4,557	3,469
Refundable income taxes and other taxes	未収還付法人税等	–	–	10	–	–
Deferred tax assets	繰延税金資産	1,475	399	185	190	–
Other current assets	その他の流動資産	509	752	486	837	851
Allowance for doubtful accounts	貸倒引当金	(26)	(37)	(10)	(10)	(13)
<b>Total current assets</b>	<b>流動資産合計</b>	<b>23,562</b>	<b>24,794</b>	<b>29,874</b>	<b>30,306</b>	<b>21,914</b>
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	30,130	31,627	31,687	31,417	28,993
Intangible fixed assets	無形固定資産	567	789	825	850	1,248
Investments and other assets	投資及び資産					
Investment securities	投資有価証券	4,534	4,477	2,167	1,277	586
Deferred tax assets	繰延税金資産	834	578	657	1,287	1,140
Other investments and assets	その他の投資・資産	103	(61)	963	926	476
<b>Total fixed assets</b>	<b>固定資産合計</b>	<b>36,170</b>	<b>37,410</b>	<b>36,301</b>	<b>35,759</b>	<b>32,445</b>
<b>Total assets</b>	<b>資産合計</b>	<b>59,733</b>	<b>62,204</b>	<b>66,175</b>	<b>66,065</b>	<b>54,359</b>

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Balance Sheets-Liabilities and Shareholders' Equity (貸借対照表-負債・純資産の部)



## (Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

Fiscal Year Ended :	決算期	'05/1/31	'06/1/31	'07/1/31	'08/1/31	'09/1/31
<b>Liabilities</b>	<b>負債の部</b>					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	1,820	2,699	3,302	3,552	1,395
Current portion of long-term debt	一年内返済予定長期借入金	2,006	2,440	6	6	4
Accrued income taxes	未払法人税等	242	251	873	939	81
Accrued expenses	未払費用	689	716	708	744	687
Deferred tax liabilities	繰延税金負債	70	129	118	24	2
Other current liabilities	その他の流動負債	1,066	982	1,197	1,372	1,314
<b>Total current liabilities</b>	<b>流動負債合計</b>	<b>5,896</b>	<b>7,219</b>	<b>6,206</b>	<b>6,639</b>	<b>3,485</b>
Long-term liabilities	固定負債					
Long-term debt	長期借入金	1,210	16	10	4	-
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	1,415	1,466	1,458	1,479	1,481
Reserve for retirement benefits	退職給付引当金	829	873	905	962	994
Deferred income taxes	繰延税金	0	2	3	77	79
Other long-term liabilities	その他の固定負債	52	59	34	23	14
<b>Total long-term liabilities</b>	<b>固定負債合計</b>	<b>3,507</b>	<b>2,418</b>	<b>2,413</b>	<b>2,547</b>	<b>2,569</b>
<b>Total liabilities</b>	<b>負債合計</b>	<b>9,403</b>	<b>9,637</b>	<b>8,619</b>	<b>9,187</b>	<b>6,055</b>
Minority interests in consolidated subsidiaries	少数株主持分	27	28	-	-	-
<b>Shareholders' equity</b>	<b>純資産の部</b>					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus/Additional paid in capital	資本剰余金/資本準備金	17,366	17,366	17,728	17,728	17,366
Retained earnings	利益剰余金/連結剰余金	19,468	19,353	22,083	22,961	18,157
Less treasury stock	自己株式	(818)	(824)	(4)	(8)	(1)
Evaluation account of Marketable securities	その他有価証券評価差額金	428	787	748	387	69
Foreign currency translation adjustments	為替換算調整勘定	(2,547)	(549)	557	(644)	(3,744)
Minority interests in consolidated subsidiaries	少数株主持分	-	-	39	51	53
<b>Total shareholders' equity</b>	<b>純資産合計</b>	<b>50,301</b>	<b>52,537</b>	<b>57,556</b>	<b>56,878</b>	<b>48,304</b>
<b>Total liabilities and shareholders' equity</b>	<b>負債・純資産合計</b>	<b>59,733</b>	<b>62,204</b>	<b>66,175</b>	<b>66,065</b>	<b>54,359</b>

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Statements of Income (損益計算書)



## (Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

Fiscal Year Ended :	決算期	'05/1/31	'06/1/31	'07/1/31	'08/1/31	'09/1/31
Net sales	売上高	41,170	46,356	57,423	62,905	50,446
Cost of sales	売上原価	32,601	37,705	46,538	52,119	45,699
Gross profit	売上総利益	8,569	8,651	10,884	10,785	4,746
S.G.&A. expenses	販売費及び一般管理費	5,739	6,373	7,113	7,470	6,988
Operating income	営業利益	2,830	2,278	3,770	3,315	(2,241)
Non - operating Income	営業外収益	336	418	558	507	404
Interest Income	受取利息	73	129	267	335	184
Other non-operating income	その他の営業外収益	262	288	290	171	220
Non - operating expenses	営業外費用	475	256	266	555	805
Interest expenses	支払利息・割引料	30	23	2	0	0
Other non-operating expenses	その他の営業外費用	444	233	263	555	804
Ordinary income	経常利益	2,691	2,439	4,062	3,266	(2,641)
Special profit	特別利益	70	261	186	16	16
Special loss	特別損失	199	1,131	76	600	910
Income before income taxes	税引前当期純利益	2,562	1,569	4,172	2,682	(3,536)
Income taxes	法人税等	307	248	1,044	1,369	113
Deferred taxes	法人税等調整額	1,030	1,137	139	(394)	541
Minority interest in income of consolidated subsidiaries	少数株主持分損益	9	(1)	(10)	(11)	(3)
Net income	当期純利益	1,234	182	2,978	1,695	(4,195)

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Statements of Cash Flows (キャッシュ・フロー計算書)



## (Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

Fiscal Year Ended :	決算期	'08/1/31	'09/1/31
<b>Cash flows from operating activities</b>	<b>営業活動によるキャッシュ・フロー</b>		
Income before income taxes	税金等調整前当期純利益	2,682	(3,536)
Depreciation and other adjustments	減価償却費とその他調整	5,667	6,504
Increase/Decrease in notes and accounts receivables-trade	売上債権の(増加額)・減少額	(958)	4,615
Increase/Decrease in inventories	棚卸資産の(増加額)・減少額	219	730
Decrease in accounts payable-trade	仕入債務の減少額	354	(1,985)
Others	その他	(366)	298
Sub total	小計	7,598	6,627
Interest and dividend received	利息及び配当金の受取額	356	209
Interest paid	利息の支払額	(0)	(0)
Income taxes paid and others	法人税等及びその他の支払額	(1,277)	(963)
<b>Net cash provided by operating activities</b>	<b>営業活動によるキャッシュ純調達額</b>	<b>6,677</b>	<b>5,871</b>
<b>Cash flows from investing activities</b>	<b>投資活動によるキャッシュ・フロー</b>		
Increase/Decrease in time deposit	定期預金の純(増加額)・減少額	728	(4)
Purchases of property, plant and equipment	有形固定資産の取得による支出	(5,426)	(5,423)
Sales of property, plant and equipment	有形固定資産の売却による収入	8	118
Purchases of intangible fixed assets	無形固定資産の取得による支出	(113)	(658)
Purchases of investment securities	投資有価証券の取得による支出	(1)	(1)
Repayment of short-term loan	貸付けによる支出	(13)	(5)
Others	その他	(5)	11
<b>Net cash used in investing activities</b>	<b>投資活動へのキャッシュ純投入額</b>	<b>(4,824)</b>	<b>(5,963)</b>
<b>Cash flows from financing activities</b>	<b>財務活動によるキャッシュ・フロー</b>		
Increase in short-term debt	短期借入金による収入	-	700
Repayment of short-term debt	短期借入金の返済による支出	-	(700)
Repayment of long-term debt	長期借入金の返済による支出	(6)	(6)
Purchases of treasury stock	自己株式の取得による支出	(4)	(448)
Dividend paid	配当金の支払額	(817)	(514)
Others	その他	-	(1)
<b>Net cash provided by financing activities</b>	<b>財務活動によるキャッシュ純調達額</b>	<b>(828)</b>	<b>(970)</b>
Effect of foreign exchange on cash and cash equivalents	現金及び現金同等物の係る換算差額	(361)	(805)
<b>Net increase in cash and cash equivalents</b>	<b>現金及び現金同等物の増加額</b>	<b>663</b>	<b>(1,868)</b>
Cash and cash equivalents at the beginning of year	現金及び現金同等物期首残高	12,200	12,864
Cash and cash equivalents at the end of year	現金及び現金同等物期末残高	12,864	10,995

The figures are rounded down to the nearest million yen (百万円未満切捨)

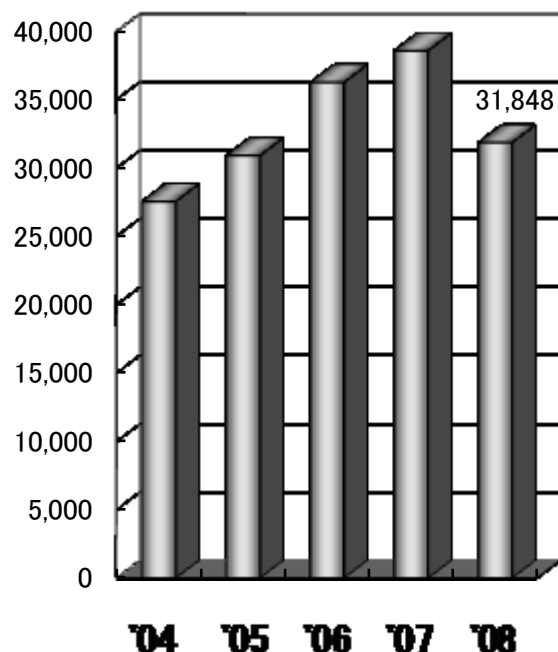
# Financial Highlight (決算データハイライト)



## (Non-Consolidated 単体ベース)

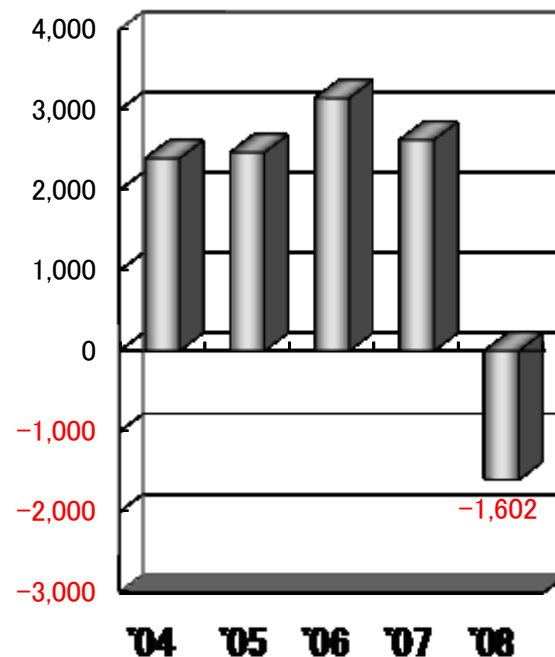
Million Yen  
百万円

**Net Sales**  
売上高



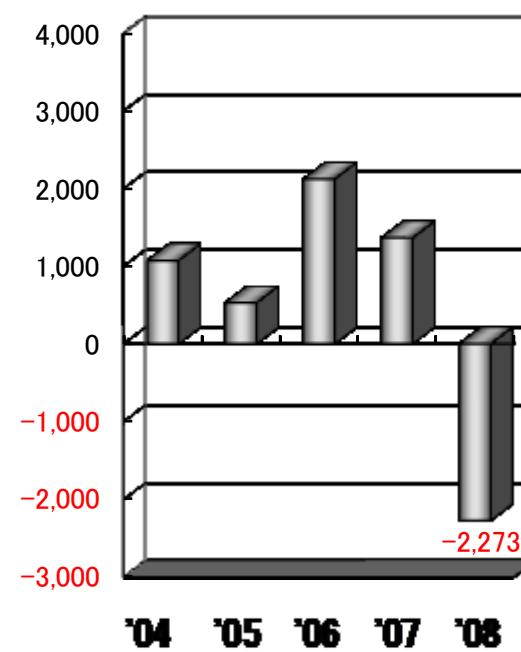
Million Yen  
百万円

**Ordinary Income**  
経常利益



Million Yen  
百万円

**Net Income**  
当期純利益



Amount in Million Yen (単位:百万円)

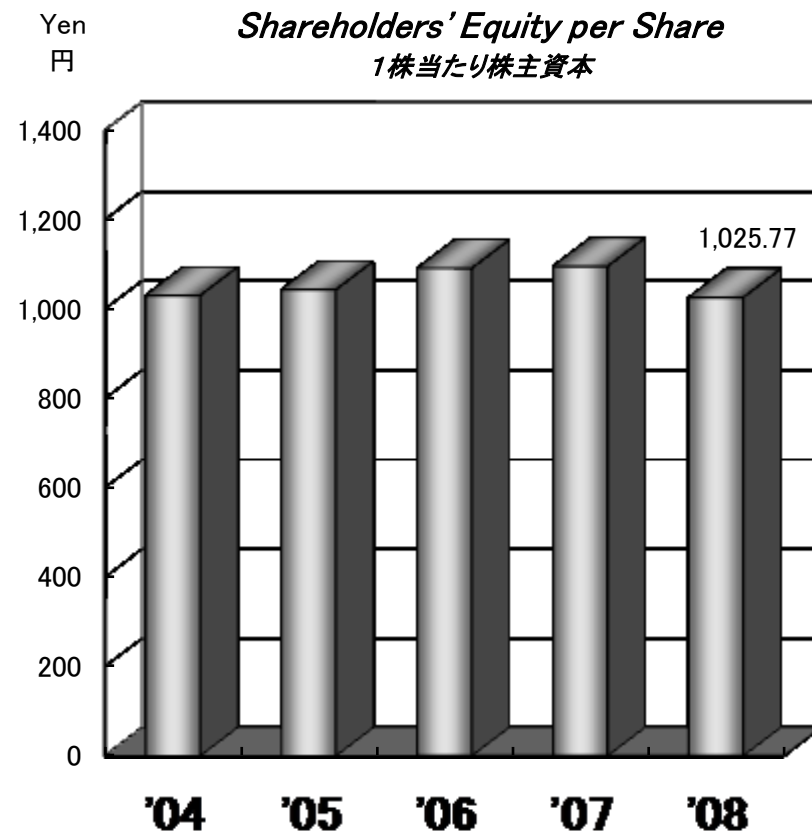
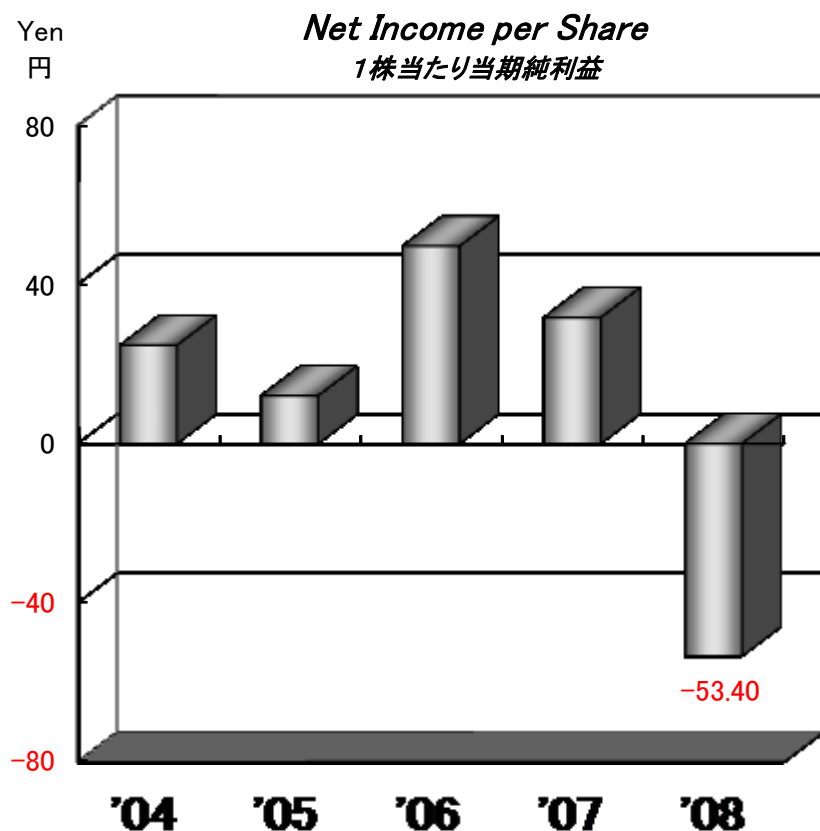
For the Year of	年度	'04	'05	'06	'07	'08
Net Sales	売上高	27,541	30,894	36,249	38,572	31,848
Operating Income	営業利益	817	787	1,489	1,395	(2,159)
Ordinary Income	経常利益	2,392	2,465	3,142	2,624	(1,602)
Income before Income Taxes	税引前当期純利益	2,205	1,698	3,111	2,086	(1,780)
Income Taxes	法人税等	1,132	1,169	992	723	493
Net Income	当期純利益	1,072	528	2,119	1,363	(2,273)

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Per Share Data (1株当たり指標)



## (Non-Consolidated 単体ベース)



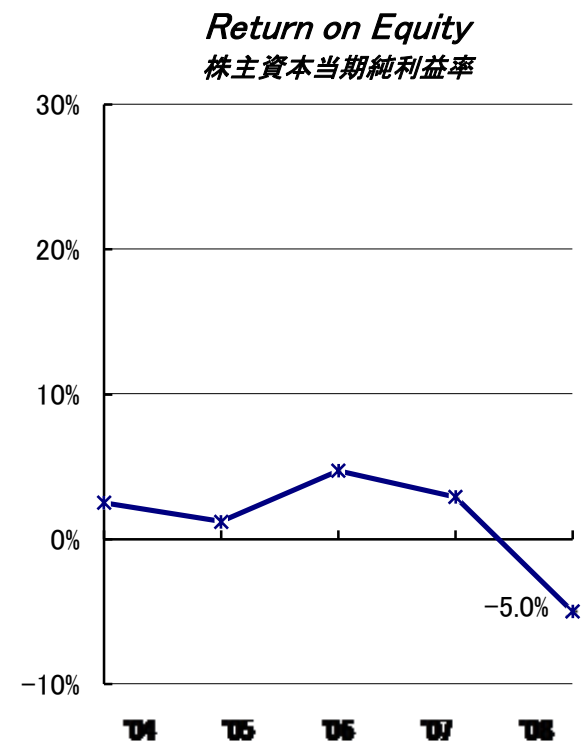
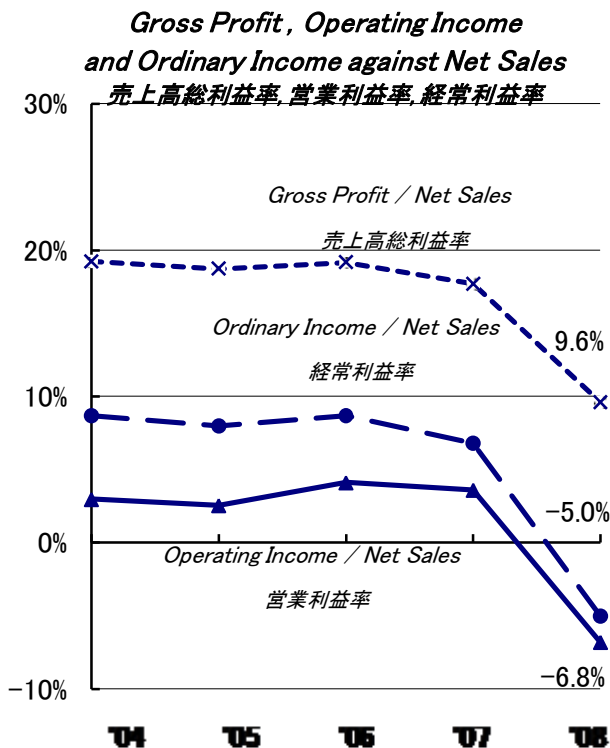
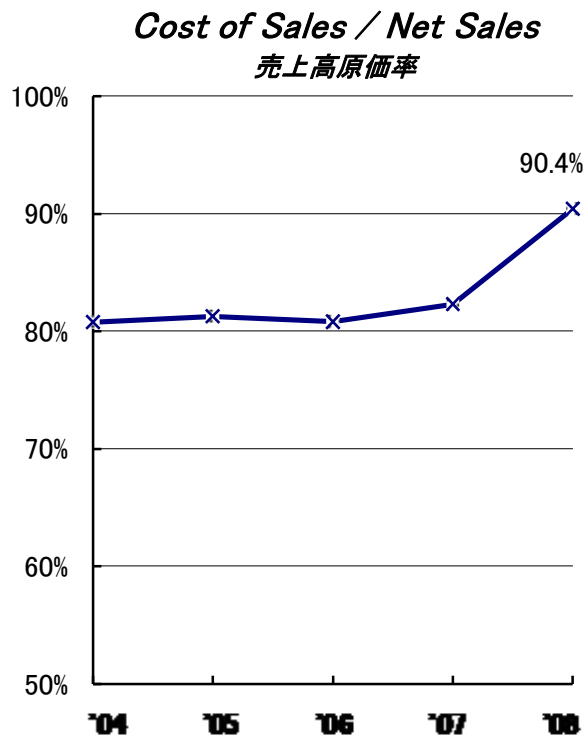
		Amount in Yen (単位: 円)				
For the Year of	年度	'04	'05	'06	'07	'08
Net Income per Share	一株当たり当期純利益	24.73	12.06	49.63	31.69	(53.40)
Shareholders' Equity per Share	一株当たり純資産	1,030.14	1,043.16	1,090.87	1,095.15	1,025.77

The figures are rounded to two decimal (銭未満四捨五入)

# Profitability (収益性)



## (Non-Consolidated 単体ベース)



For the Year of	年度	'04	'05	'06	'07	'08
Cost of Sales / Net Sales	売上高原価率	80.8%	81.3%	80.8%	82.3%	90.4%
Gross Profit / Net Sales	売上高総利益率	19.2%	18.7%	19.2%	17.7%	9.6%
S.G. & A. Expenses / Net Sales	販管費率	16.3%	16.2%	15.1%	14.1%	16.4%
Operating Income / Net Sales	売上高営業利益率	3.0%	2.5%	4.1%	3.6%	-6.8%
Ordinary Income / Net Sales	売上高経常利益率	8.7%	8.0%	8.7%	6.8%	-5.0%
Return on Equity	自己資本当期純利益率	2.5%	1.2%	4.7%	2.9%	-5.0%

The figures are rounded to one decimal (小数点第1位未満四捨五入)

# Balance Sheets-Assets (貸借対照表-資産の部)



## (Non-Consolidated 単体ベース)

Amount in Million Yen (単位:百万円)

Fiscal Year Ended :	決算期	'05/1/31	'06/1/31	'07/1/31	'08/1/31	'09/1/31
<b>Assets</b>	<b>資産の部</b>					
Current assets	流動資産					
Cash and deposits	現金及び預金	5,285	4,627	5,259	3,878	2,821
Notes receivable - trade	受取手形	392	359	395	467	500
Accounts receivable - trade	売掛金	5,904	6,929	6,910	6,903	4,265
Marketable securities	有価証券	25	-	-	1,700	1,400
Inventories	棚卸資産	1,821	1,844	2,441	2,291	1,830
Prepaid expenses	前払費用	18	25	19	20	66
Short-term loans receivables	短期貸付金	-	-	-	58	26
Accounts receivable - other	未収入金	967	1,049	960	772	405
Refundable income taxes and other taxes	未収還付法人税等	10	-	-	-	359
Deferred tax assets	繰延税金資産	1,449	374	139	136	-
Other current assets	その他の流動資産	507	706	1,113	1,627	1,448
Allowance for doubtful accounts	貸倒引当金	(7)	(0)	(0)	(0)	(0)
<b>Total current assets</b>	<b>流動資産合計</b>	<b>16,373</b>	<b>15,917</b>	<b>17,239</b>	<b>17,855</b>	<b>13,124</b>
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	23,842	22,661	22,249	21,887	20,592
Intangible fixed assets	無形固定資産	179	197	206	229	770
Investments and other assets	投資及び資産					
Investment in securities	投資有価証券	1,428	1,867	1,817	1,127	584
Investment in subsidiaries	関係会社株式	10,570	10,570	8,276	8,256	8,196
Equity investments (other than shares)	出資金	86	86	930	930	1,626
Long-term loans receivables	長期貸付金	377	1,007	1,834	2,405	2,774
Long-term prepaid expenses	長期前払費用	2	1	4	0	0
Deferred tax assets	繰延税金資産	763	520	529	1,090	995
Other investments and assets	その他の投資・資産	335	350	364	380	127
Allowance for doubtful accounts	貸倒引当金	-	-	-	-	(420)
Allowance for investments loss	投資損失引当金	(2,559)	(2,617)	-	-	-
<b>Total fixed assets</b>	<b>固定資産合計</b>	<b>35,027</b>	<b>34,645</b>	<b>36,212</b>	<b>36,308</b>	<b>35,247</b>
<b>Total assets</b>	<b>資産合計</b>	<b>51,400</b>	<b>50,562</b>	<b>53,451</b>	<b>54,164</b>	<b>48,372</b>

The figures are rounded down to the nearest million yen (百万円未満切捨)



# Balance Sheets - Liabilities and Shareholders' Equity (貸借対照表-負債・純資産の部)



## (Non-Consolidated 単体ベース)

Amount in Million Yen (単位: 百万円)

Fiscal Year Ended :	決算期	'05/1/31	'06/1/31	'07/1/31	'08/1/31	'09/1/31
<b>Liabilities</b>	<b>負債の部</b>					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	1,161	1,476	1,807	2,069	952
Current portion of long-term debt	一年内返済予定長期借入金	2,000	1,000	-	-	-
Other payables - other	未払金	764	753	887	1,040	435
Accrued income taxes	未払法人税等	17	129	658	670	41
Accrued expenses	未払費用	573	598	601	634	605
Other current liabilities	その他の流動負債	111	194	165	175	291
<b>Total current liabilities</b>	<b>流動負債合計</b>	<b>4,628</b>	<b>4,152</b>	<b>4,120</b>	<b>4,590</b>	<b>2,326</b>
Long-term liabilities	固定負債					
Long-term debt	長期借入金	1,000	-	-	-	-
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	1,415	1,466	1,458	1,479	1,481
Reserve for retirement benefits	退職給付引当金	828	873	903	958	991
Other long-term liabilities	その他の固定負債	52	59	36	23	14
<b>Total long-term liabilities</b>	<b>固定負債合計</b>	<b>3,296</b>	<b>2,399</b>	<b>2,398</b>	<b>2,461</b>	<b>2,487</b>
<b>Total liabilities</b>	<b>負債合計</b>	<b>7,924</b>	<b>6,552</b>	<b>6,519</b>	<b>7,051</b>	<b>4,813</b>
<b>Shareholders' equity</b>	<b>純資産の部</b>					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus	資本剰余金	17,366	17,366	17,728	17,728	17,366
Retained earnings	利益剰余金	10,095	10,277	12,056	12,602	9,720
Less treasury stock	自己株式	(818)	(824)	(4)	(8)	(1)
Evaluation account of Marketable securities	その他有価証券評価差額金	428	787	748	387	69
<b>Total shareholders' equity</b>	<b>純資産合計</b>	<b>43,475</b>	<b>44,010</b>	<b>46,932</b>	<b>47,112</b>	<b>43,558</b>
<b>Total liabilities and shareholders' equity</b>	<b>負債・純資産合計</b>	<b>51,400</b>	<b>50,562</b>	<b>53,451</b>	<b>54,164</b>	<b>48,372</b>

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Statements of Income (損益計算書)



## (Non-Consolidated 単体ベース)

Amount in Million Yen (単位: 百万円)

Fiscal Year Ended :	決算期	'05/1/31	'06/1/31	'07/1/31	'08/1/31	'09/1/31
Net sales	売上高	27,541	30,894	36,249	38,572	31,848
Cost of sales	売上原価	22,243	25,108	29,303	31,747	28,780
Gross profit	売上総利益	5,298	5,785	6,946	6,825	3,068
S.G.&A. expenses	販売費及び一般管理費	4,480	4,998	5,457	5,429	5,228
Operating income	営業利益	817	787	1,489	1,395	(2,159)
Non - operating Income	営業外収益	1,991	1,870	1,839	1,568	879
Interest Income	受取利息	16	31	68	93	85
Exchange gain	為替差益	59	83	19	-	-
Other non-operating income	その他の営業外収益	1,915	1,754	1,751	1,474	793
Non - operating expenses	営業外費用	415	192	186	340	321
Interest expenses	支払利息・割引料	30	18	2	-	0
Depreciation from idle assets	休止固定資産減価償却費	164	-	-	-	-
Other non-operating expenses	その他の営業外費用	220	173	183	340	321
Ordinary income	経常利益	2,392	2,465	3,142	2,624	(1,602)
Special profit	特別利益	28	246	4	16	242
Special loss	特別損失	216	1,013	35	553	420
Income before income taxes	税引前当期純利益	2,205	1,698	3,111	2,086	(1,780)
Income taxes	法人税等	68	94	740	1,036	42
Deferred taxes	法人税等調整額	1,064	1,074	252	(313)	450
Net income	当期純利益	1,072	528	2,119	1,363	(2,273)

The figures are rounded down to the nearest million yen (百万円未満切捨)