

Financial Data

Mitsui High-tec, Inc.

株式会社 三井ハイテック

September, 2011

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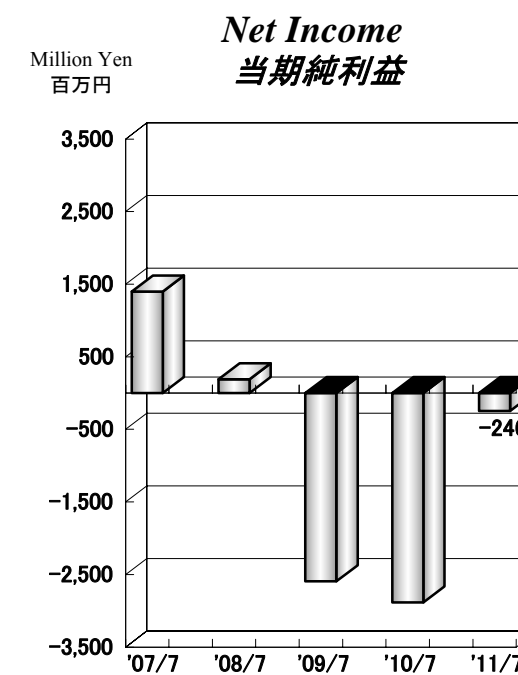
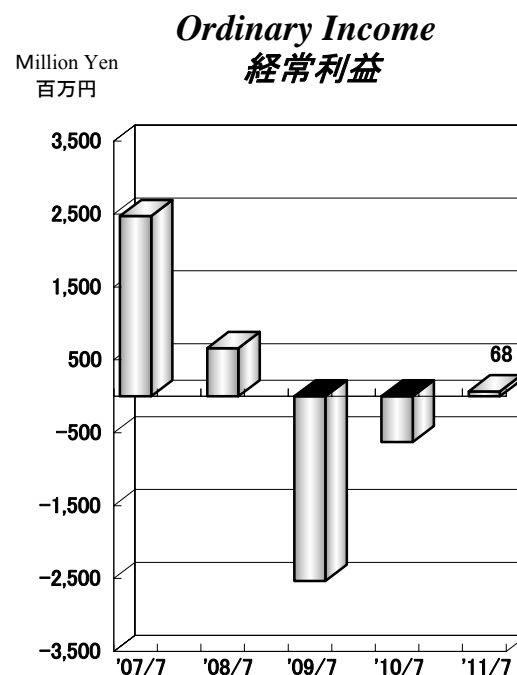
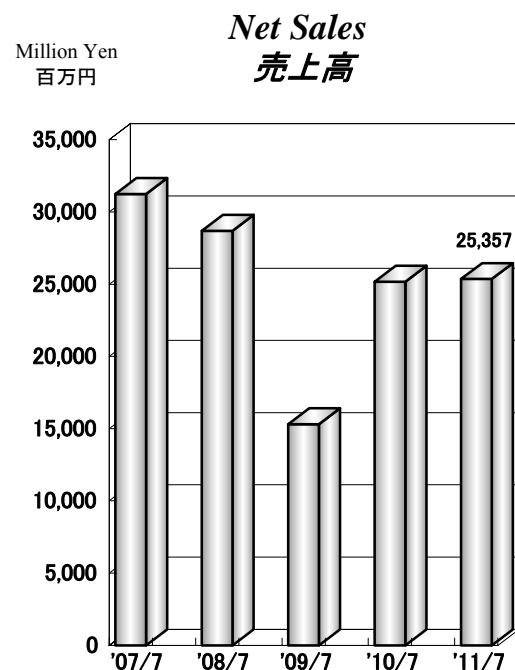
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Company Profile (会社概要)

Company Name 社名	Mitsui High-tec, Inc. 株式会社 三井ハイテック	
Establishment 創立	January 12, 1949 1949年1月12日	
Directors 役員	President and Representative Director 代表取締役社長	: Yasunari Mitsui 三井 康誠
	Senior Executive Managing Director 専務取締役	1
	Executive Managing Directors 常務取締役	2
	Directors 取締役	3
	Standing Statutory Auditors 監査役	4
Capital Stock 資本金	16,403,883,263 yen (As of 31st July, 2011) 16,403,883,263円 (2011年7月31日現在)	
Headquarters 本社	Kitakyushu, Japan 北九州(八幡)	
Domestic Plants 国内工場	3 plants in Kitakyushu, 2 in Nogata and 1 in Kumamoto 北九州(3事業所)、直方(2事業所)、熊本(1事業所)	
Domestic Branch 国内支社	Tokyo 東京	
Domestic Sales Offices 国内営業所	Osaka, Nagoya, Tohoku, Toyota and Kumamoto 大阪、名古屋、東北、豊田、熊本	
Overseas Offices 海外事務所	Beijing, Milan, Stuttgart, Casablanca, Hsinchu, Chicago and San Jose 北京、ミラノ、シュトゥットガルト、カサブランカ、新竹、シカゴ、サンノゼ	
Global Network グローバル・ネットワーク	Mitsui High-tec, Inc. 三井ハイテック	: Japan (Supervising 2 subsidiaries) : 日本 (2子会社)
	Mitsui Asia Headquarters Pte. Ltd. ミツイ・アジア・ヘッドクォーターズ・プライベート・リミテッド	: Singapore (Supervising 10 subsidiaries) : シンガポール (10子会社)
	MHT America Holdings, Inc. エムエイチティ・アメリカ・ホールディングス・インコーポレイテッド	: U.S.A. (Supervising 1 subsidiary) : 米国 (1子会社)
Number of Employees 従業員数	3,028 (As of 31st July, 2011) 3,028名 (2011年7月31日現在)	

Financial Highlight (決算データハイライト)

(Consolidated 連結ベース)



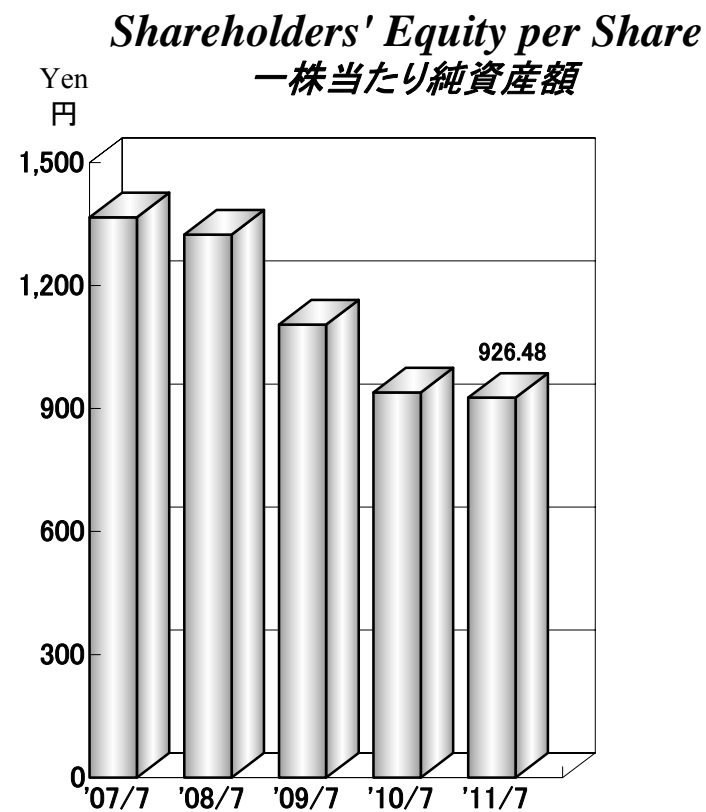
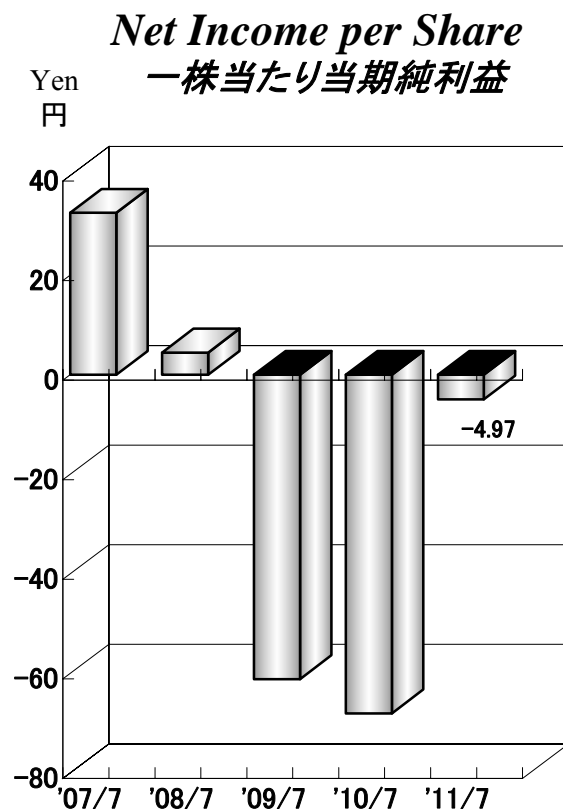
Amount in Million Yen(単位:百万円)

First Half Year Ended :	第2四半期累計期間	'07/7	'08/7	'09/7	'10/7	'11/7
Net Sales	売上高	31,249	28,695	15,307	25,174	25,357
Operating Income	営業利益	2,307	523	(2,978)	(558)	98
Ordinary Income	経常利益	2,474	661	(2,532)	(628)	68
Income before Income Taxes	税金等調整前当期純利益	2,017	314	(2,532)	(2,788)	(100)
Income Taxes	法人税等	610	120	66	94	136
Net Income	当期純利益	1,399	190	(2,594)	(2,886)	(246)

The figures are rounded down to the nearest million yen (百万円未満切捨)

Per Share Data (1株当たり指標)

(Consolidated 連結ベース)



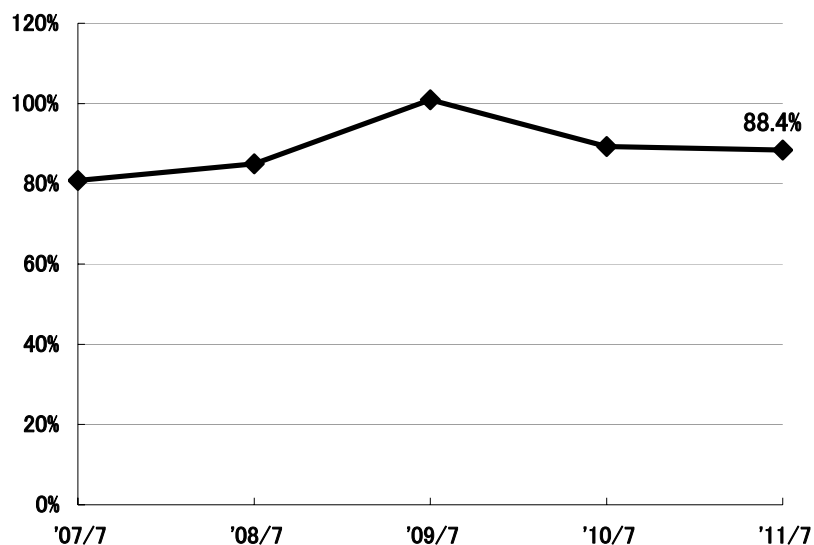
		Amount in Yen(単位:円)				
First Half Year Ended :	第2四半期累計期間	'07/7	'08/7	'09/7	'10/7	'11/7
Net Income per Share	一株当たり当期純利益	32.54	4.46	(61.11)	(67.99)	(4.97)
Shareholders' Equity per Share	一株当たり純資産額	1,366.45	1,324.17	1,104.74	939.28	926.48

The figures are rounded to two decimal (銭未満四捨五入)

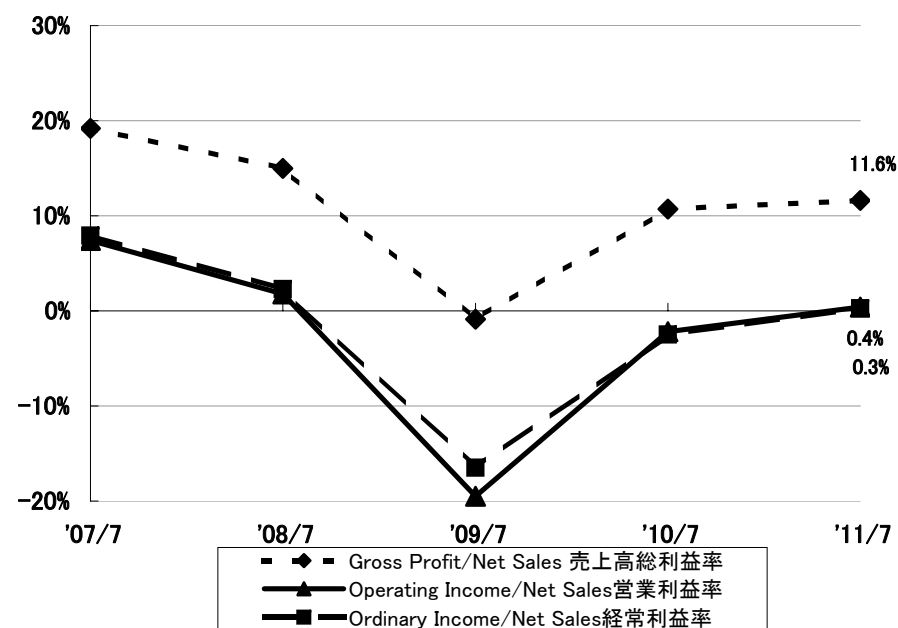
Profitability (収益性)

(Consolidated 連結ベース)

Cost of Sales / Net Sales
売上高原価率



Gross Profit, Operating Income and
Ordinary Income against Net Sales
売上高総利益率, 営業利益率, 経常利益率



First Half Year Ended :	第2四半期累計期間	'07/7	'08/7	'09/7	'10/7	'11/7
Cost of Sales / Net Sales	売上高原価率	80.8%	85.0%	100.9%	89.3%	88.4%
Gross Profit / Net Sales	売上高総利益率	19.2%	15.0%	-0.9%	10.7%	11.6%
S.G. & A. Expenses / Net Sales	販管費率	11.8%	13.2%	18.6%	12.9%	11.2%
Operating Income / Net Sales	売上高営業利益率	7.4%	1.8%	-19.5%	-2.2%	0.4%
Ordinary Income / Net Sales	売上高経常利益率	7.9%	2.3%	-16.5%	-2.5%	0.3%

The figures are rounded to one decimal (小数点第1位未満四捨五入)

Balance Sheets-Assets (貸借対照表 - 資産の部)

September, 2011



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended:	第2四半期末	'07/7/31	'08/7/31	'09/7/31	'10/7/31	'11/7/31
Assets	資産の部					
Current assets	流動資産					
Cash and deposits	現金及び預金	13,920	11,226	10,429	8,884	9,579
Notes and accounts receivable - trade	受取手形及び売掛金	12,253	10,570	6,258	8,985	8,466
Marketable securities	有価証券	-	2,100	1,300	1,500	1,000
Inventories	棚卸資産	4,829	5,063	3,390	4,149	4,443
Other current assets	その他の流動資産	775	1,192	776	1,064	848
Allowance for doubtful accounts	貸倒引当金	(12)	(19)	(7)	(8)	(6)
Total current assets	流動資産合計	31,767	30,134	22,146	24,574	24,329
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	31,832	30,802	28,790	24,680	23,362
Intangible fixed assets	無形固定資産	889	1,270	805	906	706
Investments and other assets	投資及び資産					
Investment securities	投資有価証券	1,976	1,014	716	625	595
Other investments and assets	その他の投資・資産	1,885	1,967	2,060	968	841
Total fixed assets	固定資産合計	36,583	35,055	32,373	27,180	25,506
Total assets	資産合計	68,351	65,189	54,520	51,755	49,835

The figures are rounded down to the nearest million yen (百万円未満切捨)

Balance Sheets- Liabilities and Shareholders' Equity (貸借対照表-負債・純資産の部)

September, 2011



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended:	第2四半期末	'07/7/31	'08/7/31	'09/7/31	'10/7/31	'11/7/31
Liabilities	負債の部					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	4,011	3,830	2,365	3,084	3,231
Current portion of long-term debt	一年内返済予定長期借入金	6	7	-	1,250	1,250
Accrued income taxes	未払法人税等	840	223	125	87	148
Other current liabilities	その他の流動負債	2,219	2,367	2,912	2,503	2,199
Total current liabilities	流動負債合計	7,077	6,427	5,403	6,926	6,829
Long-term liabilities	固定負債					
Long-term debt	長期借入金	7	-	1,000	3,750	2,500
Retirement benefits	退職給付引当金	935	978	1,013	999	975
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	1,463	1,474	47	62	78
Other long-term liabilities	その他の固定負債	34	22	95	79	47
Total long-term liabilities	固定負債合計	2,440	2,476	2,156	4,891	3,601
Total liabilities	負債合計	9,518	8,903	7,560	11,817	10,431
Shareholders' equity	純資産の部					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus/Additional paid-in capital	資本剰余金/資本準備金	17,728	17,366	17,366	17,366	17,366
Retained earnings	利益剰余金/連結剰余金	23,052	22,671	15,562	10,304	10,081
Less treasury stock	自己株式	(7)	(0)	(2)	(2)	(3)
Other appraisal of securities margin	その他有価証券評価差額金	653	292	147	86	69
Foreign currency translation adjustments	為替換算調整勘定	954	(501)	(2,566)	(4,273)	(4,577)
Minority interest	少数株主持分	46	52	48	53	64
Total shareholders' equity	純資産合計	58,832	56,285	46,959	39,937	39,404
Total liabilities and shareholders' equity	負債・純資産合計	68,351	65,189	54,520	51,755	49,835

The figures are rounded down to the nearest million yen (百万円未満切捨)

Statements of Income (損益計算書)

September, 2011



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended:	第2四半期累計期間	'07/7/31	'08/7/31	'09/7/31	'10/7/31	'11/7/31
Net sales	売上高	31,249	28,695	15,307	25,174	25,357
Cost of sales	売上原価	25,261	24,393	15,444	22,490	22,422
Gross profit	売上総利益	5,987	4,301	(136)	2,683	2,935
S.G.&A. expenses	販売費及び一般管理費	3,680	3,778	2,842	3,242	2,837
Operating income	営業利益	2,307	523	(2,978)	(558)	98
Non - operating Income	営業外収益					
Interest Income	受取利息	168	99	35	25	35
Other non-operating income	その他の営業外収益	96	160	455	181	80
Non - operating expenses	営業外費用					
Interest expenses	支払利息	0	0	0	18	16
Other non-operating expenses	その他の営業外費用	97	120	43	258	128
Ordinary income	経常利益	2,474	661	(2,532)	(628)	68
Special profit	特別利益	9	-	-	75	-
Special loss	特別損失	466	346	-	2,235	169
Income before income taxes	税金等調整前当期純利益	2,017	314	(2,532)	(2,788)	(100)
Income taxes	法人税等	610	120	66	94	136
Minority interest in income of consolidated subsidiaries	少数株主持分損益	(7)	(3)	3	(3)	(9)
Net income	当期純利益	1,399	190	(2,594)	(2,886)	(246)

The figures are rounded down to the nearest million yen (百万円未満切捨)

Statements of Cash Flows (キャッシュ・フロー計算書)

(Consolidated 連結ベース)

Amount in Million Yen (単位: 百万円)

First Half Year Ended:	第2四半期累計期間	'09/7/31	'10/7/31	'11/7/31
Cash flows from operating activities	営業活動によるキャッシュ・フロー			
Income before income taxes	税金等調整前当期純利益	(2,532)	(2,788)	(100)
Increase/Decrease in notes and accounts receivables- trade	売上債権の(増加額)・減少額	0	(1,470)	(793)
Increase/Decrease in inventories	棚卸資産の(増加額)・減少額	191	(377)	(80)
Increase/Decrease in accounts payable-trade	仕入債務の増加額・(減少額)	933	355	327
Decrease/Increase in consumption taxes receivable/payable	未収消費税等の減少額及び未払消費税等の増加額	84	(8)	37
Others	その他	1,873	4,638	2,378
Sub total	小計	551	349	1,768
Interest and dividend received	利息及び配当金の受取額	41	34	44
Interest paid	利息の支払額	(0)	(16)	(17)
Income taxes paid	法人税等の支払額	(85)	(18)	(115)
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	506	349	1,681
Cash flows from investing activities	投資活動によるキャッシュ・フロー			
Transfer from time deposit	定期預金の純減少(増加)額	(754)	(83)	(1)
Purchases of property, plant and equipment	有形固定資産の取得	(1,554)	(2,083)	(1,943)
Proceeds from sales of property, plant and equipment	有形固定資産の売却	10	301	13
Others	その他	(132)	(88)	(43)
Net cash used in investing activities	投資活動によるキャッシュ・フロー	(2,430)	(1,953)	(1,976)
Cash flows from financing activities	財務活動によるキャッシュ・フロー			
Borrowings of long-term debt	長期借入による収入	1,000	1,500	-
Repayment of long-term debt	長期借入の返済	(4)	-	(625)
Purchases of treasury stock	自己株式の取得	(0)	(0)	(0)
Dividend paid	支払配当金	(1)	-	(108)
Net cash provided by financing activities	財務活動によるキャッシュ・フロー	994	1,499	(733)
Effect of foreign exchange on cash and cash equivalents	現金及び現金同等物に係る換算差額	372	(522)	(115)
Net increase in cash and cash equivalents	現金及び現金同等物の増加額	(557)	(626)	(1,143)
Cash and cash equivalents at beginning of year	現金及び現金同等物期首残高	10,995	10,477	11,241
Cash and cash equivalents at end of year	現金及び現金同等物期末残高	10,438	9,851	10,098

The figures are rounded down to the nearest million yen (百万円未満切捨)